

2018-2023 Global Nitrogen Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Nitrogen market for 2018-2023.

Liquid Nitrogen (commonly known as LN₂) is inert, colorless, odorless, noncorrosive, nonflammable, and extremely cold. Nitrogen makes up the major portion of the atmosphere (78.03% by volume, 75.5% by weight).

The technical barriers of liquid nitrogen are not high, resulting in numerous manufacturing enterprises. However, liquid nitrogen market is dominated by several giant companies across the globe, such as Linde, Air Liquide, Praxair, Air Products and Chemicals Inc. and their plants mainly distribute in Europe and North America. Europe is the largest consumer, more than 31% consumption share, followed by North America with about 28% consumption share in 2015.

In the past few years, the price of liquid nitrogen has decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of liquid nitrogen.

As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. According to industry news, new capacity will release in recent years. With the snatch for market share in emerging regions, the competition in liquid nitrogen industry will become more intense.

Over the next five years, LPI(LP Information) projects that Nitrogen will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrogen market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Liquid Nitrogen

Compressed Gas

Segmentation by application:

Medical & Healthcare

Food & Beverages

Metal Manufacturing & Construction

Rubber & Plastic

Chemicals and Petroleum Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Linde

Air Liquide

Praxair

Air Products and Chemicals Inc

Taiyo Nippon Sanso

Messer Group

Yingde Gases

Hangzhou Hangyang

Sichuan Qiaoyuan Gas

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Nitrogen consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Nitrogen market by identifying its various subsegments.

Focuses on the key global Nitrogen manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Nitrogen with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Nitrogen submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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