

2018-2023 Global Nitrile Rubber (NBR) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Nitrile Rubber (NBR) market for 2018-2023. Nitrile rubber (NBR), also called nitrile-butadiene rubber, an oil-resistant synthetic rubber produced from a copolymer of acrylonitrile and butadiene. Its main applications are in fuel hoses, gaskets, rollers, and other products in which oil resistance is required. Nitrile rubber is mostly used where high oil resistance is required, as in automotive seals, gaskets, or other items subject to contact with hot oils. The rolls for spreading ink in printing and hoses for oil products are other obvious uses. NBR is also employed in textiles, where its application to woven and nonwoven fabrics improves the finish and waterproofing properties.

For regions, China keeps the largest consumption region in the recent few years, whose consumption volume share was 47% in 2016 globally. Europe is the follower, with the consumption volume of 132 K MT in 2016.

With gradual economy recovery, nitrile rubber downstream industries are resuming, give sufficient supports to the industry development. Global consumption volume of nitrile rubber increased from 633.7 K MT in 2012 to 706.4 K MT in 2016, with the CAGR of 2.75%.

The nitrile rubber industry leaders are LANXESS, Zeon and so on, have good reputations for their nitrile rubber products with advanced technologies. Compared with manufacturers Internally, China's NBR industry is still in the development stage.

Although China is a net importer for the time being, with more and more new capacities to be released in the coming years, China will become a major supplier of NBR internationally.

Over the next five years, LPI(LP Information) projects that Nitrile Rubber (NBR) will register a 7.2% CAGR in terms of revenue, reach US\$ 3740 million by 2023, from US\$ 2470 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrile Rubber (NBR) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Block type

Particles/Crumb type

Powder type

Segmentation by application:

Automobiles Industry

Construction Industry

Machinery Industry

Aprons & Cots Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

LANXESS

Zeon

CNPC

Nantex

KKPC

LG

Ningbo Shunze

Sibur

JSR

Industrias Negromex

Versalis

Petrobras Argentina

Huangshan Hualan Technology

Nanjing Xinfema Chemical

Jiangyin Zhengbang Chemicals

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Nitrile Rubber (NBR) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Nitrile Rubber (NBR) market by identifying its various subsegments.

Focuses on the key global Nitrile Rubber (NBR) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Nitrile Rubber (NBR) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Nitrile Rubber (NBR) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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