

2018-2023 Global Niobium Carbide Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Niobium Carbide market for 2018-2023. Niobium carbide is an extremely hard refractory ceramic material, commercially used in tool bits for cutting tools. It is usually processed by sintering and is a frequent additive as grain growth inhibitor in cemented carbides. It has the appearance of a brown-gray metallic powder with purple lustre.

Niobium carbide is a frequent intentional product in microalloyed steels due to its extremely low solubility product in austenite, the lowest of all the refractory metal carbides. Mainly used in cemented carbide and defense industry.

In recent years, due to the tantalum carbide prices stay in high level, some downstream manufacturers started to use niobium carbide partially replace tantalum carbide. Thus stimulating the development of the industry.

The main raw material of niobium carbide is niobium ore. Most of the world's niobium ore in Brazil. Currently, Brazil is the world's largest niobium ore supplier. China needs to import large quantities of niobium ore per year.

We tend to believe this industry is an mature industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Niobium Carbide will register a 4.6% CAGR in terms of revenue, reach US\$ 47 million by 2023, from US\$ 36 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Niobium Carbide market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Niobium Carbide (99.0%)

Niobium Carbide (99.5%)

Segmentation by application:

Carbide Alloy

Coating Materials

Metallurgical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

H.C. Starck

Kennametal

Japan New Metals

ESPI Metals

Jiujiang Tanbre

Zhuzhou Cemented Carbide Group

ZhuZhou GuangYuan

OTIC

Jiujiang Zhongao

Jiangxi King-Tan Tantalum

Changsha Langfeng Metallic Material

WHNM

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Niobium Carbide consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Niobium Carbide market by identifying its various subsegments.

Focuses on the key global Niobium Carbide manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Niobium Carbide with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Niobium Carbide submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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