

2018-2023 Global Nickel Base Alloy Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Nickel Base Alloy market for 2018-2023.

Nickel based alloys have nickel as the balancing metal. They can be alloyed with iron, chromium and molybdenum and are used in the high end of the corrosion scale, e.g. in the most aggressive parts in flue gas desulfurization units and other demanding applications. Nickel based alloys present high corrosion resistance properties in severe conditions. These grades are mainly used for Oil & Gas, Chemical and Power industries.

In the last several years, global market of Nickel Base Alloy developed steady, with an average growth rate of 3%. In 2016, global production of Nickel Base Alloy was nearly 317 thousand MT; while it is expected to be 407 thousand MT in 2022.

Market competition is intense. SMC, ThyssenKrupp VDM, Carpenter, Imphy Alloys, Allegheny, Hitachi Metals, Nippon Yakin, Bao Steel and Sumitomo are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Nickel Base Alloy will register a 1.8% CAGR in terms of revenue, reach US\$ 5520 million by 2023, from US\$ 4970 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel Base Alloy market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Long Type

Flat Type

Segmentation by application:

Aerospace

Power Generation

Oil & Gas

Chemicals

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SMC

ThyssenKrupp VDM

Carpenter

Imphy Alloys

Allegheny

Hitachi Metals

Nippon Yakin

Bao Steel

Sumitomo

Haynes

Daido Steel

Froni

Sandvik

Deutsche

Bohler Edelstahl

Mitsubishi Material

Vacuumschmelze

JLC Electromet

Metallurgical Plant Electrosta

Fushun Special Steel

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Nickel Base Alloy consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Nickel Base Alloy market by identifying its various subsegments.

Focuses on the key global Nickel Base Alloy manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Nickel Base Alloy with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Nickel Base Alloy submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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