

2018-2023 Global Needle-Free Injection Device Consumption Market Report

<https://marketpublishers.com/r/237DAE74AA2EN.html>

Date: August 2018

Pages: 160

Price: US\$ 4,660.00 (Single User License)

ID: 237DAE74AA2EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Needle-Free Injection Device market for 2018-2023.

Needle-free Injection Device is a type of medical injecting syringe that uses a high-pressure narrow jet of the injection liquid instead of a hypodermic needle to penetrate the epidermis. It is powered by compressed air or gas, either by a pressure hose from a large cylinder, or from a built-in gas cartridge, small cylinder, or spring.

Needle-free injection systems are novel ways to introduce various medicines into patients without piercing the skin with a conventional needle. It was developed to reduce the number of needle stick accidents and associated problems.

Firstly, the technology of needle-free injection device industry is developing and the industry concentration is not high, There are over 30 manufacturers around the world, and the leading companies are Zogenix, Bioject, Glide Pharma, Crossject Medical and Injex Pharma, right now the production is almost dominated by producers in Europe and United States. In United States, a few companies occupy more than 60 percent of domestic needle-free injector market. On the other hand, almost all the high-end products produced by the global leaders, and the producers mainly produce low-end products in China and India. USA and Europe have a long history and unshakable status in this industry, such as Bioject and Akra Dermojet, leading the needle-free injection device industry. As to Japan, many big corporation has come into this area, however, the rate of the business in this area is not high compared to other area

because Japanese companies always have many business areas. In Germany, it is Injex Pharma that lead the industry.

Nonetheless, this market is not big because the relatively high price of the needle-free injectors compared to the disposable injectors. Mergers and acquisitions usually happen among needle-free injection devices producers. For example, Bioject has been purchased by Inovio.

Globally, the global production was 2927 K units in 2015, and it will reach 4587K units in 2021. The global production value was 299.39 million USD in 2015, and it is expected that the value will be 436.3 million USD in 2021, with 9.14% annual compound growth. Over the next five years, LPI(LP Information) projects that Needle-Free Injection Device will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Needle-Free Injection Device market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Powder Injections

Liquid Injections

Depot or Projectile Injection

Segmentation by application:

Drug Injection

Cosmetic Surgery Use

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Zogenix

Inovio

Glide Pharma

Akra Dermojet

Crossject Medical Technology

Injex Pharma

Eternity Healthcare

Antares Pharma

Valeritas

Medical International Technologies

Penjet

PharmaJet

National Medical Products

Activa Brand Products

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Needle-Free Injection Device consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Needle-Free Injection Device market by identifying its various subsegments.

Focuses on the key global Needle-Free Injection Device manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Needle-Free Injection Device with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Needle-Free Injection Device submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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