

2018-2023 Global Motor Spindles Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Motor Spindles market for 2018-2023.

Motor spindles do not rely upon an external motor to provide torque and power, the motor is included as an integral part of the spindle shaft and housing assembly. This allows the spindle to rotate at higher speeds as a complete unit, without the additional limitations of belts or gears.

The motor spindles consumption volume was 828.67 thousand units in 2017 and is expected to reach 829 thousand units in 2018 and 1253.74 thousand units in 2023, growing at a CAGR of 7.14% from 2017 to 2023. Asia-Pacific's sales volume accounted for the highest market share (46.74%) in 2017.

At present, the manufactures of motor spindles are concentrated in Europe, North America and Asia-Pacific. Asia-Pacific is the largest sales revenue area in the world, which occupied about 45.45% in 2017. The following areas are Europe and North America. The global leading players in this market are Westwind, Fischer Precise, Kessler, Siemens and etc.

Motor spindles are mainly used by PCB industry, Consumer Electronics, Machinery Manufacturing, Automotive and Aerospace. The main types of motor spindles are Rolling Motor Spindles, Air Bearing Motor Spindles, and Liquid Journal Motor Spindles.

Despite the presence of competition problems, due to the increasing demand of high precision and effective products, investors are still optimistic about this area, the future

will still have more new investment enter the field. In the next five years, the consumption volume will keep increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Motor Spindles will register a 6.2% CAGR in terms of revenue, reach US\$ 1550 million by 2023, from US\$ 1080 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Spindles market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Rolling Motor Spindles

Air Bearing Motor Spindles

Liquid Journal Motor Spindles

Others

Segmentation by application:

PCB Industry

Consumer Electronic

Machinery Manufacturing

Automotive and Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Westwind

Fischer Precise

Kessler

Siemens

Guangzhou Haozhi

IBAG Group

Nakanishi

GMN

Air Bearing

Alfred Jäger

Step-Tec

Posa

KLKJ

Heinz Fiege GmbH

SycoTec

Parfaite Tool

HSD

Zimmer Group

Shenzhen Sufeng

ZYS

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Motor Spindles consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Motor Spindles market by identifying its various subsegments.

Focuses on the key global Motor Spindles manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Motor Spindles with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Motor Spindles submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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