

2018-2023 Global Motor Controllers Consumption Market Report

<https://marketpublishers.com/r/20F3DC6DDADEN.html>

Date: September 2018

Pages: 161

Price: US\$ 4,660.00 (Single User License)

ID: 20F3DC6DDADEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Motor Controllers market for 2018-2023.

A motor controller is a device or group of devices that serves to govern in some predetermined manner the performance of an electric motor. A motor controller might include a manual or automatic means for starting and stopping the motor, selecting forward or reverse rotation, selecting and regulating the speed, regulating or limiting the torque, and protecting against overloads and faults.

In the coming years there is an increasing demand for motor controllers in the regions of North America and Europe that is expected to drive the market for more advanced motor controllers. Increasing of automotive used fields expenditures, especially for electric vehicles, more-intense competition, launches in introducing new products, retrofitting and renovation of old technology, increasing adoption of motor controllers of APAC will drive growth of the market.

Globally, the motor controllers industry market is not very concentrated as the manufacturing technology of motor controllers is relatively matures than some high-tech equipment. And some enterprises, like Mitsubishi, Yaskawa, Rockwell and Fanuc etc. are well-known for the wonderful performance of their motor controllers and related services. At the same time, Asia-Pacific, occupied 36.90% revenue market share in 2017, is remarkable in the global motor controllers industry because of their market share and technology status of motor controllers.

The consumption volume of motor controllers is related to downstream industries and global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of motor controllers industry may not keep that fast. But

it is surely forecasted that the market of motor controllers is still promising. Over the next five years, LPI(LP Information) projects that Motor Controllers will register a 18.4% CAGR in terms of revenue, reach US\$ 21800 million by 2023, from US\$ 7930 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Controllers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Servo Motor Controller

Stepper Motor Controller

Segmentation by application:

General Industry

Robots

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Mitsubishi

Yaskawa

Rockwell

Fanuc

Siemens

ABB

Nidec

Schneider

Delta

Panasonic

Rexroth (Bosch)

Zapi

Eorive

Teco

V&T

Inovance

Moog

Enpower

Greatland Electrics

Kelly Controls

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Motor Controllers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Motor Controllers market by identifying its various subsegments.

Focuses on the key global Motor Controllers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Motor Controllers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Motor Controllers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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