

2018-2023 Global MOSFET & IGBT Gate Drivers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global MOSFET & IGBT Gate Drivers market for 2018-2023.

A gate driver is a power amplifier that accepts a low-power input from a controller IC and produces a high-current drive input for the gate of a high-power transistor such as an IGBT or power MOSFET. Gate drivers can be provided either on-chip or as a discrete module. In essence, a gate driver consists of a level shifter in combination with an amplifier.

United States has the largest global export quantity and manufacturers in MOSFET & IGBT Gate Drivers market, while the Europe is the second sales volume market for MOSFET & IGBT Gate Drivers in 2017.

In the industry, Infineon Technologies profits most in 2017 and recent years, while ON Semiconductor and STMicroelectronics ranked 2 and 3. The market share of them is 18.27%, 13.48% and 9.42% in 2017. The gap of market share is keep on enlarged due to different strategy.

Nowadays, there are five mainly types of MOSFET & IGBT Gate Drivers, including Single Channel Gate Drivers, Half-bridge Gate Drivers, Full Bridge Gate Drivers, Three Phase Gate Drivers and Others. And Half-bridge Gate Drivers is the main type for MOSFET & IGBT Gate Drivers, and the Half-bridge Gate Drivers reached a sales volume of approximately 232.77 M Unit in 2017, with 41.94% of global sales volume. MOSFET & IGBT Gate Drivers technology is much mature now, and new enterprises can not surpass existing famous brands on reputation or design in the short term. So, the study group recommends the new entrants need to be considered carefully before enter into this field.

Over the next five years, LPI(LP Information) projects that MOSFET & IGBT Gate Drivers will register a 5.2% CAGR in terms of revenue, reach US\$ 1750 million by 2023, from US\$ 1290 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of MOSFET & IGBT Gate Drivers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Single Channel Gate Drivers

Half-bridge Gate Drivers

Full Bridge Gate Drivers

Three Phase Gate Drivers

Others

Segmentation by application:

Home Appliance

Automotive

Display & Lighting

Power Supply

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Infineon Technologies

ON Semiconductor

STMicroelectronics

ROHM Semiconductor

NXP Semiconductors

Texas Instruments

Microchip

Power Integrations, Inc.

Vishay

Broadcom

Analog Devices

IXYS

Toshiba

Renesas

Powerex

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global MOSFET & IGBT Gate Drivers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of MOSFET & IGBT Gate Drivers market by identifying its various subsegments.

Focuses on the key global MOSFET & IGBT Gate Drivers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the MOSFET & IGBT Gate Drivers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of MOSFET & IGBT Gate Drivers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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