

2018-2023 Global Montmorillonite Clay (Bentonites) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Montmorillonite Clay (Bentonites) market for 2018-2023.

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to

activate its outer and inner surfaces, which increases its ability to bind water. United States is the largest producer and consumer, due to its rich reserves and strong demand of bentonite. In North America, the market concentration is very high, most of bentonite is concentrated in Wyoming and developed by few manufacturers like Amcol, Bentonite Performance Minerals LLC (BPM), Wyo-Ben Inc, Black Hills Bentonite and Tolsa Group (acquired the assets of U.S. Bentonite in the end of 2014).

Over the next five years, LPI(LP Information) projects that Montmorillonite Clay (Bentonites) will register a 4.2% CAGR in terms of revenue, reach US\$ 1400 million by 2023, from US\$ 1090 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Montmorillonite Clay (Bentonites) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Sodium Bentonite

Calcium Bentonite

Segmentation by application:

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Amcol (Minerals Technologies)

Bentonite Performance Minerals LLC(US)

Wyo-Ben Inc(US)

Black Hills Bentonite(US)

Tolsa Group (Spain)

Imerys (S&B) (France)

Clariant (Switzerland)

Bentonite Company LLC (Russia)

Laviosa Minerals SpA (Italy)

LKAB Minerals (Netherlands)

Ashapura (India)

Star Bentonite Group (India)

Kunimine Industries (South America)

Huawei Bentonite (China)

Fenghong New Material (China)

Chang'an Renheng (China)

Liufangzi Bentonite (China)

Bentonit Uniao (Brazil)

Castiglioni Pes y Cia (Argentina)

Canbensan (Turkey)

Ayd?n Bentonit (Turkey)

KarBen (Turkey)

G & W Mineral Resources (South Africa)

Ningcheng Tianyu (China)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Montmorillonite Clay (Bentonites) consumption

(value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Montmorillonite Clay (Bentonites) market by identifying its various subsegments.

Focuses on the key global Montmorillonite Clay (Bentonites) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Montmorillonite Clay (Bentonites) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Montmorillonite Clay (Bentonites) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL MONTMORILLONITE CLAY (BENTONITES) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Montmorillonite Clay (Bentonites) Consumption 2013-2023
 - 2.1.2 Montmorillonite Clay (Bentonites) Consumption CAGR by Region
- 2.2 Montmorillonite Clay (Bentonites) Segment by Type
 - 2.2.1 Sodium Bentonite
 - 2.2.2 Calcium Bentonite
- 2.3 Montmorillonite Clay (Bentonites) Consumption by Type
 - 2.3.1 Global Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Montmorillonite Clay (Bentonites) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Montmorillonite Clay (Bentonites) Sale Price by Type (2013-2018)
- 2.4 Montmorillonite Clay (Bentonites) Segment by Application
 - 2.4.1 Molding Sands
 - 2.4.2 Iron Ore Pelletizing
 - 2.4.3 Pet Litter
 - 2.4.4 Drilling Mud
 - 2.4.5 Civil Engineering
 - 2.4.6 Agriculture
 - 2.4.7 Others
- 2.5 Montmorillonite Clay (Bentonites) Consumption by Application
 - 2.5.1 Global Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

2.5.2 Global Montmorillonite Clay (Bentonites) Value and Market Share by Application (2013-2018)

2.5.3 Global Montmorillonite Clay (Bentonites) Sale Price by Application (2013-2018)

3 GLOBAL MONTMORILLONITE CLAY (BENTONITES) BY PLAYERS

3.1 Global Montmorillonite Clay (Bentonites) Sales Market Share by Players

3.1.1 Global Montmorillonite Clay (Bentonites) Sales by Players (2016-2018)

3.1.2 Global Montmorillonite Clay (Bentonites) Sales Market Share by Players (2016-2018)

3.2 Global Montmorillonite Clay (Bentonites) Revenue Market Share by Players

3.2.1 Global Montmorillonite Clay (Bentonites) Revenue by Players (2016-2018)

3.2.2 Global Montmorillonite Clay (Bentonites) Revenue Market Share by Players (2016-2018)

3.3 Global Montmorillonite Clay (Bentonites) Sale Price by Players

3.4 Global Montmorillonite Clay (Bentonites) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Montmorillonite Clay (Bentonites) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Montmorillonite Clay (Bentonites) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 MONTMORILLONITE CLAY (BENTONITES) BY REGIONS

4.1 Montmorillonite Clay (Bentonites) by Regions

4.1.1 Global Montmorillonite Clay (Bentonites) Consumption by Regions

4.1.2 Global Montmorillonite Clay (Bentonites) Value by Regions

4.2 Americas Montmorillonite Clay (Bentonites) Consumption Growth

4.3 APAC Montmorillonite Clay (Bentonites) Consumption Growth

4.4 Europe Montmorillonite Clay (Bentonites) Consumption Growth

4.5 Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Growth

5 AMERICAS

5.1 Americas Montmorillonite Clay (Bentonites) Consumption by Countries

5.1.1 Americas Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018)

5.1.2 Americas Montmorillonite Clay (Bentonites) Value by Countries (2013-2018)

5.2 Americas Montmorillonite Clay (Bentonites) Consumption by Type

5.3 Americas Montmorillonite Clay (Bentonites) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Montmorillonite Clay (Bentonites) Consumption by Countries

6.1.1 APAC Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018)

6.1.2 APAC Montmorillonite Clay (Bentonites) Value by Countries (2013-2018)

6.2 APAC Montmorillonite Clay (Bentonites) Consumption by Type

6.3 APAC Montmorillonite Clay (Bentonites) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Montmorillonite Clay (Bentonites) by Countries

7.1.1 Europe Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018)

7.1.2 Europe Montmorillonite Clay (Bentonites) Value by Countries (2013-2018)

7.2 Europe Montmorillonite Clay (Bentonites) Consumption by Type

7.3 Europe Montmorillonite Clay (Bentonites) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Montmorillonite Clay (Bentonites) by Countries

8.1.1 Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Montmorillonite Clay (Bentonites) Value by Countries (2013-2018)

8.2 Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Type

8.3 Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Montmorillonite Clay (Bentonites) Distributors

10.3 Montmorillonite Clay (Bentonites) Customer

11 GLOBAL MONTMORILLONITE CLAY (BENTONITES) MARKET FORECAST

11.1 Global Montmorillonite Clay (Bentonites) Consumption Forecast (2018-2023)

11.2 Global Montmorillonite Clay (Bentonites) Forecast by Regions

11.2.1 Global Montmorillonite Clay (Bentonites) Forecast by Regions (2018-2023)

11.2.2 Global Montmorillonite Clay (Bentonites) Value Forecast by Regions

(2018-2023)

- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Montmorillonite Clay (Bentonites) Forecast by Type
- 11.8 Global Montmorillonite Clay (Bentonites) Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Amcol (Minerals Technologies)
 - 12.1.1 Company Details
 - 12.1.2 Montmorillonite Clay (Bentonites) Product Offered
 - 12.1.3 Amcol (Minerals Technologies) Montmorillonite Clay (Bentonites) Sales,

Revenue, Price and Gross Margin (2016-2018)

12.1.4 Main Business Overview

12.1.5 Amcol (Minerals Technologies) News

12.2 Bentonite Performance Minerals LLC(US)

12.2.1 Company Details

12.2.2 Montmorillonite Clay (Bentonites) Product Offered

12.2.3 Bentonite Performance Minerals LLC(US) Montmorillonite Clay (Bentonites)

Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 Bentonite Performance Minerals LLC(US) News

12.3 Wyo-Ben Inc(US)

12.3.1 Company Details

12.3.2 Montmorillonite Clay (Bentonites) Product Offered

12.3.3 Wyo-Ben Inc(US) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and

Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Wyo-Ben Inc(US) News

12.4 Black Hills Bentonite(US)

12.4.1 Company Details

12.4.2 Montmorillonite Clay (Bentonites) Product Offered

12.4.3 Black Hills Bentonite(US) Montmorillonite Clay (Bentonites) Sales, Revenue,

Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Black Hills Bentonite(US) News

12.5 Tolsa Group (Spain)

12.5.1 Company Details

12.5.2 Montmorillonite Clay (Bentonites) Product Offered

12.5.3 Tolsa Group (Spain) Montmorillonite Clay (Bentonites) Sales, Revenue, Price

and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Tolsa Group (Spain) News

12.6 Imerys (S&B) (France)

12.6.1 Company Details

12.6.2 Montmorillonite Clay (Bentonites) Product Offered

12.6.3 Imerys (S&B) (France) Montmorillonite Clay (Bentonites) Sales, Revenue, Price

and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Imerys (S&B) (France) News

12.7 Clariant (Switzerland)

- 12.7.1 Company Details
- 12.7.2 Montmorillonite Clay (Bentonites) Product Offered
- 12.7.3 Clariant (Switzerland) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.7.4 Main Business Overview
- 12.7.5 Clariant (Switzerland) News
- 12.8 Bentonite Company LLC (Russia)
 - 12.8.1 Company Details
 - 12.8.2 Montmorillonite Clay (Bentonites) Product Offered
 - 12.8.3 Bentonite Company LLC (Russia) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 Bentonite Company LLC (Russia) News
- 12.9 Laviosa Minerals SpA (Italy)
 - 12.9.1 Company Details
 - 12.9.2 Montmorillonite Clay (Bentonites) Product Offered
 - 12.9.3 Laviosa Minerals SpA (Italy) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 Laviosa Minerals SpA (Italy) News
- 12.10 LKAB Minerals (Netherlands)
 - 12.10.1 Company Details
 - 12.10.2 Montmorillonite Clay (Bentonites) Product Offered
 - 12.10.3 LKAB Minerals (Netherlands) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 LKAB Minerals (Netherlands) News
- 12.11 Ashapura (India)
- 12.12 Star Bentonite Group (India)
- 12.13 Kunimine Industries (South America)
- 12.14 Huawei Bentonite (China)
- 12.15 Fenghong New Material (China)
- 12.16 Chang'an Renheng (China)
- 12.17 Liufangzi Bentonite (China)
- 12.18 Bentonit Uniao (Brazil)
- 12.19 Castiglioni Pes y Cia (Argentina)
- 12.20 Canbensan (Turkey)
- 12.21 Aydın Bentonit (Turkey)
- 12.22 KarBen (Turkey)

12.23 G & W Mineral Resources (South Africa)

12.24 Ningcheng Tianyu (China)

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

- Figure Picture of Montmorillonite Clay (Bentonites)
- Table Product Specifications of Montmorillonite Clay (Bentonites)
- Figure Montmorillonite Clay (Bentonites) Report Years Considered
- Figure Market Research Methodology
- Figure Global Montmorillonite Clay (Bentonites) Consumption Growth Rate 2013-2023 (K MT)
- Figure Global Montmorillonite Clay (Bentonites) Value Growth Rate 2013-2023 (\$ Millions)
- Table Montmorillonite Clay (Bentonites) Consumption CAGR by Region 2013-2023 (\$ Millions)
- Figure Product Picture of Sodium Bentonite
- Table Major Players of Sodium Bentonite
- Figure Product Picture of Calcium Bentonite
- Table Major Players of Calcium Bentonite
- Table Global Consumption Sales by Type (2013-2018)
- Table Global Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)
- Figure Global Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)
- Table Global Montmorillonite Clay (Bentonites) Revenue by Type (2013-2018) (\$ million)
- Table Global Montmorillonite Clay (Bentonites) Value Market Share by Type (2013-2018) (\$ Millions)
- Figure Global Montmorillonite Clay (Bentonites) Value Market Share by Type (2013-2018)
- Table Global Montmorillonite Clay (Bentonites) Sale Price by Type (2013-2018)
- Figure Montmorillonite Clay (Bentonites) Consumed in Molding Sands
- Figure Global Montmorillonite Clay (Bentonites) Market: Molding Sands (2013-2018) (K MT)
- Figure Global Montmorillonite Clay (Bentonites) Market: Molding Sands (2013-2018) (\$ Millions)
- Figure Global Molding Sands YoY Growth (\$ Millions)
- Figure Montmorillonite Clay (Bentonites) Consumed in Iron Ore Pelletizing
- Figure Global Montmorillonite Clay (Bentonites) Market: Iron Ore Pelletizing (2013-2018) (K MT)

Figure Global Montmorillonite Clay (Bentonites) Market: Iron Ore Pelletizing (2013-2018) (\$ Millions)

Figure Global Iron Ore Pelletizing YoY Growth (\$ Millions)

Figure Montmorillonite Clay (Bentonites) Consumed in Pet Litter

Figure Global Montmorillonite Clay (Bentonites) Market: Pet Litter (2013-2018) (K MT)

Figure Global Montmorillonite Clay (Bentonites) Market: Pet Litter (2013-2018) (\$ Millions)

Figure Global Pet Litter YoY Growth (\$ Millions)

Figure Montmorillonite Clay (Bentonites) Consumed in Drilling Mud

Figure Global Montmorillonite Clay (Bentonites) Market: Drilling Mud (2013-2018) (K MT)

Figure Global Montmorillonite Clay (Bentonites) Market: Drilling Mud (2013-2018) (\$ Millions)

Figure Global Drilling Mud YoY Growth (\$ Millions)

Figure Montmorillonite Clay (Bentonites) Consumed in Civil Engineering

Figure Global Montmorillonite Clay (Bentonites) Market: Civil Engineering (2013-2018) (K MT)

Figure Global Montmorillonite Clay (Bentonites) Market: Civil Engineering (2013-2018) (\$ Millions)

Figure Global Civil Engineering YoY Growth (\$ Millions)

Figure Montmorillonite Clay (Bentonites) Consumed in Agriculture

Figure Montmorillonite Clay (Bentonites) Consumed in Others

Table Global Consumption Sales by Application (2013-2018)

Table Global Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Figure Global Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Table Global Montmorillonite Clay (Bentonites) Value by Application (2013-2018)

Table Global Montmorillonite Clay (Bentonites) Value Market Share by Application (2013-2018)

Figure Global Montmorillonite Clay (Bentonites) Value Market Share by Application (2013-2018)

Table Global Montmorillonite Clay (Bentonites) Sale Price by Application (2013-2018)

Table Global Montmorillonite Clay (Bentonites) Sales by Players (2016-2018) (K MT)

Table Global Montmorillonite Clay (Bentonites) Sales Market Share by Players (2016-2018)

Figure Global Montmorillonite Clay (Bentonites) Sales Market Share by Players in 2016

Figure Global Montmorillonite Clay (Bentonites) Sales Market Share by Players in 2017

Table Global Montmorillonite Clay (Bentonites) Revenue by Players (2016-2018) (\$

Millions)

Table Global Montmorillonite Clay (Bentonites) Revenue Market Share by Players (2016-2018)

Figure Global Montmorillonite Clay (Bentonites) Revenue Market Share by Players in 2016

Figure Global Montmorillonite Clay (Bentonites) Revenue Market Share by Players in 2017

Table Global Montmorillonite Clay (Bentonites) Sale Price by Players (2016-2018)

Figure Global Montmorillonite Clay (Bentonites) Sale Price by Players in 2017

Table Global Montmorillonite Clay (Bentonites) Manufacturing Base Distribution and Sales Area by Players

Table Players Montmorillonite Clay (Bentonites) Products Offered

Table Montmorillonite Clay (Bentonites) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Montmorillonite Clay (Bentonites) Consumption by Regions 2013-2018 (K MT)

Table Global Montmorillonite Clay (Bentonites) Consumption Market Share by Regions 2013-2018

Figure Global Montmorillonite Clay (Bentonites) Consumption Market Share by Regions 2013-2018

Table Global Montmorillonite Clay (Bentonites) Value by Regions 2013-2018 (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Value Market Share by Regions 2013-2018

Figure Global Montmorillonite Clay (Bentonites) Value Market Share by Regions 2013-2018

Figure Americas Montmorillonite Clay (Bentonites) Consumption 2013-2018 (K MT)

Figure Americas Montmorillonite Clay (Bentonites) Value 2013-2018 (\$ Millions)

Figure APAC Montmorillonite Clay (Bentonites) Consumption 2013-2018 (K MT)

Figure APAC Montmorillonite Clay (Bentonites) Value 2013-2018 (\$ Millions)

Figure Europe Montmorillonite Clay (Bentonites) Consumption 2013-2018 (K MT)

Figure Europe Montmorillonite Clay (Bentonites) Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Consumption 2013-2018 (K MT)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Value 2013-2018 (\$ Millions)

Table Americas Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018) (K MT)

Table Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Countries (2013-2018)

Figure Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Countries in 2017

Table Americas Montmorillonite Clay (Bentonites) Value by Countries (2013-2018) (\$ Millions)

Table Americas Montmorillonite Clay (Bentonites) Value Market Share by Countries (2013-2018)

Figure Americas Montmorillonite Clay (Bentonites) Value Market Share by Countries in 2017

Table Americas Montmorillonite Clay (Bentonites) Consumption by Type (2013-2018) (K MT)

Table Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)

Figure Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Type in 2017

Table Americas Montmorillonite Clay (Bentonites) Consumption by Application (2013-2018) (K MT)

Table Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Figure Americas Montmorillonite Clay (Bentonites) Consumption Market Share by Application in 2017

Figure United States Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure United States Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Canada Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Canada Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Mexico Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Table APAC Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018) (K MT)

Table APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Countries (2013-2018)

Figure APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Countries in 2017

Table APAC Montmorillonite Clay (Bentonites) Value by Countries (2013-2018) (\$ Millions)

Table APAC Montmorillonite Clay (Bentonites) Value Market Share by Countries

(2013-2018)

Figure APAC Montmorillonite Clay (Bentonites) Value Market Share by Countries in 2017

Table APAC Montmorillonite Clay (Bentonites) Consumption by Type (2013-2018) (K MT)

Table APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)

Figure APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Type in 2017

Table APAC Montmorillonite Clay (Bentonites) Consumption by Application (2013-2018) (K MT)

Table APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Figure APAC Montmorillonite Clay (Bentonites) Consumption Market Share by Application in 2017

Figure China Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure China Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Japan Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Japan Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Korea Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Korea Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure India Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure India Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Australia Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Australia Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Table Europe Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018) (K MT)

Table Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Countries (2013-2018)

Figure Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Countries in 2017

Table Europe Montmorillonite Clay (Bentonites) Value by Countries (2013-2018) (\$ Millions)

Table Europe Montmorillonite Clay (Bentonites) Value Market Share by Countries

(2013-2018)

Figure Europe Montmorillonite Clay (Bentonites) Value Market Share by Countries in 2017

Table Europe Montmorillonite Clay (Bentonites) Consumption by Type (2013-2018) (K MT)

Table Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)

Figure Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Type in 2017

Table Europe Montmorillonite Clay (Bentonites) Consumption by Application (2013-2018) (K MT)

Table Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Figure Europe Montmorillonite Clay (Bentonites) Consumption Market Share by Application in 2017

Figure Germany Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Germany Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure France Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure France Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure UK Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure UK Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Italy Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Italy Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Russia Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Russia Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Spain Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Spain Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Countries in 2017

Table Middle East & Africa Montmorillonite Clay (Bentonites) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Montmorillonite Clay (Bentonites) Value Market Share by

Countries (2013-2018)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Value Market Share by Countries in 2017

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Type in 2017

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Consumption Market Share by Application in 2017

Figure Egypt Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Egypt Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure South Africa Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Israel Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Israel Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure Turkey Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Montmorillonite Clay (Bentonites) Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Montmorillonite Clay (Bentonites) Value Growth 2013-2018 (\$ Millions)

Table Montmorillonite Clay (Bentonites) Distributors List

Table Montmorillonite Clay (Bentonites) Customer List

Figure Global Montmorillonite Clay (Bentonites) Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Montmorillonite Clay (Bentonites) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Montmorillonite Clay (Bentonites) Consumption Market Forecast by

Regions

Table Global Montmorillonite Clay (Bentonites) Value Forecast by Countries
(2018-2023) (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Value Market Share Forecast by
Regions

Figure Americas Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Americas Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure APAC Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure APAC Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Europe Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Europe Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Consumption 2018-2023
(K MT)

Figure Middle East & Africa Montmorillonite Clay (Bentonites) Value 2018-2023 (\$
Millions)

Figure United States Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure United States Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Canada Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Canada Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Mexico Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Mexico Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Brazil Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Brazil Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure China Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure China Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Japan Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Japan Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Korea Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Korea Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K
MT)

Figure Southeast Asia Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure India Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure India Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Australia Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Australia Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Germany Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Germany Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure France Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure France Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure UK Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure UK Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Italy Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Italy Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Russia Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Russia Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Spain Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Spain Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Egypt Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Egypt Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure South Africa Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure South Africa Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Israel Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Israel Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure Turkey Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure Turkey Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Figure GCC Countries Montmorillonite Clay (Bentonites) Consumption 2018-2023 (K MT)

Figure GCC Countries Montmorillonite Clay (Bentonites) Value 2018-2023 (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Consumption Forecast by Type (2018-2023) (K MT)

Table Global Montmorillonite Clay (Bentonites) Consumption Market Share Forecast by Type (2018-2023)

Table Global Montmorillonite Clay (Bentonites) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Value Market Share Forecast by Type (2018-2023)

Table Global Montmorillonite Clay (Bentonites) Consumption Forecast by Application (2018-2023) (K MT)

Table Global Montmorillonite Clay (Bentonites) Consumption Market Share Forecast by Application (2018-2023)

Table Global Montmorillonite Clay (Bentonites) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Montmorillonite Clay (Bentonites) Value Market Share Forecast by Application (2018-2023)

Table Amcol (Minerals Technologies) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Amcol (Minerals Technologies) Montmorillonite Clay (Bentonites) Sales,

Revenue, Price and Gross Margin (2016-2018)

Figure Amcol (Minerals Technologies) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Bentonite Performance Minerals LLC(US) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bentonite Performance Minerals LLC(US) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Bentonite Performance Minerals LLC(US) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Wyo-Ben Inc(US) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wyo-Ben Inc(US) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Wyo-Ben Inc(US) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Black Hills Bentonite(US) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Black Hills Bentonite(US) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Black Hills Bentonite(US) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Tolsa Group (Spain) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tolsa Group (Spain) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Tolsa Group (Spain) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Imerys (S&B) (France) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Imerys (S&B) (France) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Imerys (S&B) (France) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Clariant (Switzerland) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Clariant (Switzerland) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Clariant (Switzerland) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Bentonite Company LLC (Russia) Basic Information, Manufacturing Base, Sales

Area and Its Competitors

Table Bentonite Company LLC (Russia) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Bentonite Company LLC (Russia) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Laviosa Minerals SpA (Italy) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Laviosa Minerals SpA (Italy) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Laviosa Minerals SpA (Italy) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table LKAB Minerals (Netherlands) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LKAB Minerals (Netherlands) Montmorillonite Clay (Bentonites) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure LKAB Minerals (Netherlands) Montmorillonite Clay (Bentonites) Market Share (2016-2018)

Table Ashapura (India) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Star Bentonite Group (India) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kunimine Industries (South America) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huawei Bentonite (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fenghong New Material (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chang'an Renheng (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Liufangzi Bentonite (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bentonit Uniao (Brazil) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Castiglioni Pes y Cia (Argentina) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Canbensan (Turkey) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ayd'n Bentonit (Turkey) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KarBen (Turkey) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table G & W Mineral Resources (South Africa) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ningcheng Tianyu (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

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