

# 2018-2023 Global Monofilament Fishing Line Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Monofilament Fishing Line market for 2018-2023.

Monofilament fishing line (shortened to just mono) is fishing line made from a single fiber of plastic. Most fishing lines are now monofilament because monofilament fibers are cheap to produce and are produced in a range of diameters which have different tensile strengths.

First, for industry structure analysis, the Monofilament Fishing Line industry is not concentrated. These manufacturers range from large multinational corporations to small privately owned companies compete in this industry. The top five producers account for about 29.41 % of the revenue market. Regionally, Europe is the biggest area of revenue, also the leader in the whole Monofilament Fishing Line industry.

Second, the sales of Monofilament Fishing Line increased from 7333 million meters in 2013 to 8680 million meters in 2017 with an average growth rate of 4.31%.

Third, Europe occupied 33.13% of the sales market in 2017. It is followed by North America and Japan, which respectively account for around 26.67% and 15.99% of the global total industry. Other countries have a smaller amount of sales.

Fourth, for price trend analysis, a key variable in the performance of Monofilament Fishing Line producers is raw material costs, specifically the speed at which any increase can be passed through to customers.

Fifth, for forecast, the global Monofilament Fishing Line revenue would keep increasing with annual growth rate with 3~6%. We tend to believe that this industry still has a good future, considering the current demand of Monofilament Fishing Line.

Over the next five years, LPI(LP Information) projects that Monofilament Fishing Line will register a 3.7% CAGR in terms of revenue, reach US\$ 340 million by 2023, from US\$ 270 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Monofilament Fishing Line market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Blow 0.20 mm

0.20-0.40 mm

0.40-0.80 mm

Above 0.80 mm

Segmentation by application:

Freshwater Fishing

Saltwater Fishing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sufix International

Sunline

PureFishing

Toray

SHIMANO INC

Maxima Fishing Line

Momoi

FORTUNE

Ultima

Seaguar

DAIWA-CORMORAN

Ande Monofilament

Mercan Fishing Lines

FOX International

Schneider Fishing Lines

FirstDart

Jarvis Walker Pty Ltd

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Monofilament Fishing Line consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Monofilament Fishing Line market by identifying its various subsegments.

Focuses on the key global Monofilament Fishing Line manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Monofilament Fishing Line with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Monofilament Fishing Line submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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