

2018-2023 Global Modular Data Centers Market Report (Status and Outlook)

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Modular Data Centers market for 2018-2023. A modular data center system is a portable method of deploying data center capacity. A modular data center can be placed anywhere data capacity is needed.

Modular data center systems consist of purpose-engineered modules and components to offer scalable data center capacity with multiple power and cooling options. Modules can be shipped to be added, integrated or retrofitted into an existing data center or combined into a system of modules. Modular data centers typically consist of standardized components.

Modular data centers are often marketed as converged infrastructure, promoting economies of scale and efficient energy usage, including considerations regarding the external environment.

The modular data center market is expected to grow from USD 1076.37 Million in 2017 to USD 3088.19 Million by 2022, at a high Compound Annual Growth Rate (CAGR) of 23% during the forecast period. Data center operators face an increasing need for a scale-out data center architecture, which enables the scaling of critical data center components as and when the demand increases. The modular data center provides prefabricated modules that easily address the customer's capacity needs with a quick deployment time. It also helps in cutting down the cost of in-house infrastructure. Modular data center solutions, including all-in-one as well as individual functional modules can be added to the existing data center infrastructure, which enables a massively scalable architecture. These solutions are expected to fuel the growth of the modular data center market, as organizations are increasingly adopting them to cater to the increasing data center traffic.



Technology advancements and growing consumer awareness are catapulting prefabricated MDCS from a niche IT concept to a mainstream strategy in diverse industries ranging from financial services, Telecom, IT services, government, manufacturing, and telecommunications. Prefab MDCS are especially suitable for telecom, collocation and international Internet companies that need solutions that can be quickly implemented and expanded on demand. Similarly, Internet companies are showing high affinity for the cost-effective and low risk capacity expansion facilitated by prefab MDCS. An increasing number of mobile network operators and Internet service providers with captive datacenter infrastructure are expected to adopt Prefabricated MDCS. While enclosed and containerized Prefab MDCS have cornered the bigger share of the market, prefab building structures are rapidly gaining traction.

Over the next five years, LPI(LP Information) projects that Modular Data Centers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Modular Data Centers market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:	
380V/50Hz	
480V/60Hz	
Segmentation by application:	

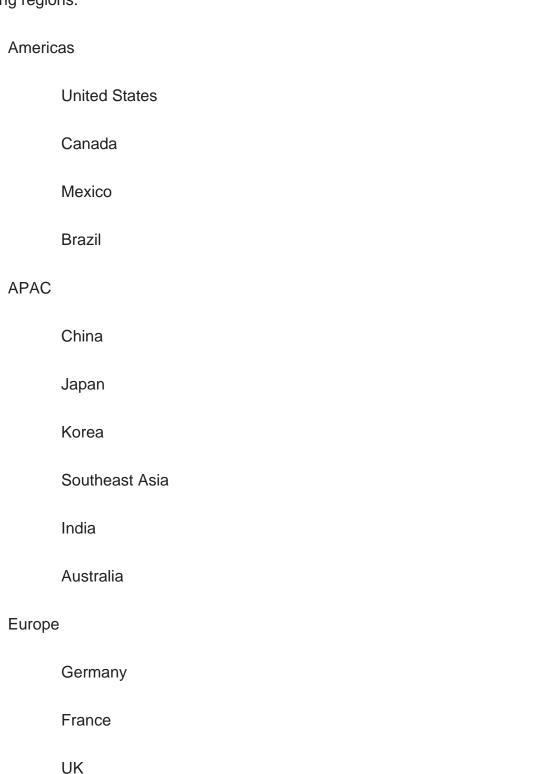
Government and Defense
Telecom
Education

Finance



Others

We can also provide the customized separate regional or country-level reports, for the following regions:









Hewiell Packard Enterprise Development Lp
Rittal GmbH & Co. Kg
Schneider Electric SE
Vertiv Co.
Baselayer Technology, LLC
Cisco
Aceco TI
Active Power
Datapod
ZTE

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Modular Data Centers market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Modular Data Centers market by identifying its various subsegments.

Focuses on the key global Modular Data Centers players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.



To analyze the Modular Data Centers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Modular Data Centers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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