

# 2018-2023 Global Modular Data Centers Market Report (Status and Outlook)

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Modular Data Centers market for 2018-2023. A modular data center system is a portable method of deploying data center capacity. A modular data center can be placed anywhere data capacity is needed.

Modular data center systems consist of purpose-engineered modules and components to offer scalable data center capacity with multiple power and cooling options. Modules can be shipped to be added, integrated or retrofitted into an existing data center or combined into a system of modules. Modular data centers typically consist of standardized components.

Modular data centers are often marketed as converged infrastructure, promoting economies of scale and efficient energy usage, including considerations regarding the external environment.

The modular data center market is expected to grow from USD 1076.37 Million in 2017 to USD 3088.19 Million by 2022, at a high Compound Annual Growth Rate (CAGR) of 23% during the forecast period. Data center operators face an increasing need for a scale-out data center architecture, which enables the scaling of critical data center components as and when the demand increases. The modular data center provides prefabricated modules that easily address the customer's capacity needs with a quick deployment time. It also helps in cutting down the cost of in-house infrastructure.

Modular data center solutions, including all-in-one as well as individual functional modules can be added to the existing data center infrastructure, which enables a massively scalable architecture. These solutions are expected to fuel the growth of the modular data center market, as organizations are increasingly adopting them to cater to the increasing data center traffic.

Technology advancements and growing consumer awareness are catapulting prefabricated MDCS from a niche IT concept to a mainstream strategy in diverse industries ranging from financial services, Telecom, IT services, government, manufacturing, and telecommunications. Prefab MDCS are especially suitable for telecom, collocation and international Internet companies that need solutions that can be quickly implemented and expanded on demand. Similarly, Internet companies are showing high affinity for the cost-effective and low risk capacity expansion facilitated by prefab MDCS. An increasing number of mobile network operators and Internet service providers with captive datacenter infrastructure are expected to adopt Prefabricated MDCS. While enclosed and containerized Prefab MDCS have cornered the bigger share of the market, prefab building structures are rapidly gaining traction.

Over the next five years, LPI(LP Information) projects that Modular Data Centers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Modular Data Centers market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

380V/50Hz

480V/60Hz

Segmentation by application:

Finance

Government and Defense

Telecom

Education

Others

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Huawei Technologies Co., Ltd.

International Business Machines Corporation

Eaton Corporation PLC

Bladroom

Cannon Technologies Ltd.

Commscope Holding Company, Inc.

Dell Inc.

Flexenclosure AB

Hewlett Packard Enterprise Development Lp

Rittal GmbH & Co. Kg

Schneider Electric SE

Vertiv Co.

Baselayer Technology, LLC

Cisco

Aceco TI

Active Power

Datapod

ZTE

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Modular Data Centers market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Modular Data Centers market by identifying its various subsegments.

Focuses on the key global Modular Data Centers players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Modular Data Centers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Modular Data Centers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL MODULAR DATA CENTERS MARKET REPORT (STATUS AND OUTLOOK)**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Modular Data Centers Market Size 2013-2023
  - 2.1.2 Modular Data Centers Market Size CAGR by Region
- 2.2 Modular Data Centers Segment by Type
  - 2.2.1 380V/50Hz
  - 2.2.2 480V/60Hz
  - 2.2.3 Others
- 2.3 Modular Data Centers Market Size by Type
  - 2.3.1 Global Modular Data Centers Market Size Market Share by Type (2013-2018)
  - 2.3.2 Global Modular Data Centers Market Size Growth Rate by Type (2013-2018)
- 2.4 Modular Data Centers Segment by Application
  - 2.4.1 Finance
  - 2.4.2 Government and Defense
  - 2.4.3 Telecom
  - 2.4.4 Education
  - 2.4.5 Others
- 2.5 Modular Data Centers Market Size by Application
  - 2.5.1 Global Modular Data Centers Market Size Market Share by Application (2013-2018)
  - 2.5.2 Global Modular Data Centers Market Size Growth Rate by Application (2013-2018)

#### **3 GLOBAL MODULAR DATA CENTERS BY PLAYERS**

- 3.1 Global Modular Data Centers Market Size Market Share by Players
  - 3.1.1 Global Modular Data Centers Market Size by Players (2016-2018)
  - 3.1.2 Global Modular Data Centers Market Size Market Share by Players (2016-2018)
- 3.2 Global Modular Data Centers Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
  - 3.3.1 Competition Landscape Analysis
  - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

## **4 MODULAR DATA CENTERS BY REGIONS**

- 4.1 Modular Data Centers Market Size by Regions
- 4.2 Americas Modular Data Centers Market Size Growth
- 4.3 APAC Modular Data Centers Market Size Growth
- 4.4 Europe Modular Data Centers Market Size Growth
- 4.5 Middle East & Africa Modular Data Centers Market Size Growth

## **5 AMERICAS**

- 5.1 Americas Modular Data Centers Market Size by Countries
- 5.2 Americas Modular Data Centers Market Size by Type
- 5.3 Americas Modular Data Centers Market Size by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC Modular Data Centers Market Size by Countries
- 6.2 APAC Modular Data Centers Market Size by Type
- 6.3 APAC Modular Data Centers Market Size by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India



6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Modular Data Centers by Countries

7.2 Europe Modular Data Centers Market Size by Type

7.3 Europe Modular Data Centers Market Size by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Modular Data Centers by Countries

8.2 Middle East & Africa Modular Data Centers Market Size by Type

8.3 Middle East & Africa Modular Data Centers Market Size by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 GLOBAL MODULAR DATA CENTERS MARKET FORECAST**

10.1 Global Modular Data Centers Market Size Forecast (2018-2023)

10.2 Global Modular Data Centers Forecast by Regions

- 10.2.1 Global Modular Data Centers Forecast by Regions (2018-2023)
- 10.2.2 Americas Market Forecast
- 10.2.3 APAC Market Forecast
- 10.2.4 Europe Market Forecast
- 10.2.5 Middle East & Africa Market Forecast
- 10.3 Americas Forecast by Countries
  - 10.3.1 United States Market Forecast
  - 10.3.2 Canada Market Forecast
  - 10.3.3 Mexico Market Forecast
  - 10.3.4 Brazil Market Forecast
- 10.4 APAC Forecast by Countries
  - 10.4.1 China Market Forecast
  - 10.4.2 Japan Market Forecast
  - 10.4.3 Korea Market Forecast
  - 10.4.4 Southeast Asia Market Forecast
  - 10.4.5 India Market Forecast
  - 10.4.6 Australia Market Forecast
- 10.5 Europe Forecast by Countries
  - 10.5.1 Germany Market Forecast
  - 10.5.2 France Market Forecast
  - 10.5.3 UK Market Forecast
  - 10.5.4 Italy Market Forecast
  - 10.5.5 Russia Market Forecast
  - 10.5.6 Spain Market Forecast
- 10.6 Middle East & Africa Forecast by Countries
  - 10.6.1 Egypt Market Forecast
  - 10.6.2 South Africa Market Forecast
  - 10.6.3 Israel Market Forecast
  - 10.6.4 Turkey Market Forecast
  - 10.6.5 GCC Countries Market Forecast
- 10.7 Global Modular Data Centers Forecast by Type
- 10.8 Global Modular Data Centers Forecast by Application

## **11 KEY PLAYERS ANALYSIS**

- 11.1 Huawei Technologies Co., Ltd.
  - 11.1.1 Company Details
  - 11.1.2 Modular Data Centers Product Offered
  - 11.1.3 Huawei Technologies Co., Ltd. Modular Data Centers Revenue, Gross Margin

and Market Share (2016-2018)

11.1.4 Main Business Overview

11.1.5 Huawei Technologies Co., Ltd. News

11.2 International Business Machines Corporation

11.2.1 Company Details

11.2.2 Modular Data Centers Product Offered

11.2.3 International Business Machines Corporation Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)

11.2.4 Main Business Overview

11.2.5 International Business Machines Corporation News

11.3 Eaton Corporation PLC

11.3.1 Company Details

11.3.2 Modular Data Centers Product Offered

11.3.3 Eaton Corporation PLC Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)

11.3.4 Main Business Overview

11.3.5 Eaton Corporation PLC News

11.4 Bladeroom

11.4.1 Company Details

11.4.2 Modular Data Centers Product Offered

11.4.3 Bladeroom Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)

11.4.4 Main Business Overview

11.4.5 Bladeroom News

11.5 Cannon Technologies Ltd.

11.5.1 Company Details

11.5.2 Modular Data Centers Product Offered

11.5.3 Cannon Technologies Ltd. Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)

11.5.4 Main Business Overview

11.5.5 Cannon Technologies Ltd. News

11.6 Commscope Holding Company, Inc.

11.6.1 Company Details

11.6.2 Modular Data Centers Product Offered

11.6.3 Commscope Holding Company, Inc. Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)

11.6.4 Main Business Overview

11.6.5 Commscope Holding Company, Inc. News

11.7 Dell Inc.

- 11.7.1 Company Details
- 11.7.2 Modular Data Centers Product Offered
- 11.7.3 Dell Inc. Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)
- 11.7.4 Main Business Overview
- 11.7.5 Dell Inc. News
- 11.8 Flexenclosure AB
  - 11.8.1 Company Details
  - 11.8.2 Modular Data Centers Product Offered
  - 11.8.3 Flexenclosure AB Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)
  - 11.8.4 Main Business Overview
  - 11.8.5 Flexenclosure AB News
- 11.9 Hewlett Packard Enterprise Development Lp
  - 11.9.1 Company Details
  - 11.9.2 Modular Data Centers Product Offered
  - 11.9.3 Hewlett Packard Enterprise Development Lp Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)
  - 11.9.4 Main Business Overview
  - 11.9.5 Hewlett Packard Enterprise Development Lp News
- 11.10 Rittal GmbH & Co. Kg
  - 11.10.1 Company Details
  - 11.10.2 Modular Data Centers Product Offered
  - 11.10.3 Rittal GmbH & Co. Kg Modular Data Centers Revenue, Gross Margin and Market Share (2016-2018)
  - 11.10.4 Main Business Overview
  - 11.10.5 Rittal GmbH & Co. Kg News
- 11.11 Schneider Electric SE
- 11.12 Vertiv Co.
- 11.13 Baselayer Technology, LLC
- 11.14 Cisco
- 11.15 Aceco TI
- 11.16 Active Power
- 11.17 Datapod
- 11.18 ZTE

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Table Product Specifications of Modular Data Centers  
Figure Modular Data Centers Report Years Considered  
Figure Market Research Methodology  
Figure Global Modular Data Centers Market Size Growth Rate 2013-2023 (\$ Millions)  
Table Modular Data Centers Market Size CAGR by Region 2013-2023 (\$ Millions)  
Table Major Players of 380V/50Hz  
Table Major Players of 480V/60Hz  
Table Major Players of Others  
Table Market Size by Type (2013-2018) (\$ Millions)  
Table Global Modular Data Centers Market Size Market Share by Type (2013-2018)  
Figure Global Modular Data Centers Market Size Market Share by Type (2013-2018)  
Figure Global 380V/50Hz Market Size Growth Rate  
Figure Global 480V/60Hz Market Size Growth Rate  
Figure Global Others Market Size Growth Rate  
Figure Modular Data Centers Consumed in Finance  
Figure Global Modular Data Centers Market: Finance (2013-2018) (\$ Millions)  
Figure Global Finance YoY Growth (\$ Millions)  
Figure Modular Data Centers Consumed in Government and Defense  
Figure Global Modular Data Centers Market: Government and Defense (2013-2018) (\$ Millions)  
Figure Global Government and Defense YoY Growth (\$ Millions)  
Figure Modular Data Centers Consumed in Telecom  
Figure Global Modular Data Centers Market: Telecom (2013-2018) (\$ Millions)  
Figure Global Telecom YoY Growth (\$ Millions)  
Figure Modular Data Centers Consumed in Education  
Figure Global Modular Data Centers Market: Education (2013-2018) (\$ Millions)  
Figure Global Education YoY Growth (\$ Millions)  
Figure Modular Data Centers Consumed in Others  
Figure Global Modular Data Centers Market: Others (2013-2018) (\$ Millions)  
Figure Global Others YoY Growth (\$ Millions)  
Table Global Modular Data Centers Market Size by Application (2013-2018) (\$ Millions)  
Table Global Modular Data Centers Market Size Market Share by Application (2013-2018)  
Figure Global Modular Data Centers Market Size Market Share by Application (2013-2018)

Figure Global Modular Data Centers Market Size in Finance Growth Rate

Figure Global Modular Data Centers Market Size in Government and Defense Growth Rate

Figure Global Modular Data Centers Market Size in Telecom Growth Rate

Figure Global Modular Data Centers Market Size in Education Growth Rate

Figure Global Modular Data Centers Market Size in Others Growth Rate

Table Global Modular Data Centers Revenue by Players (2016-2018) (\$ Millions)

Table Global Modular Data Centers Revenue Market Share by Players (2016-2018)

Figure Global Modular Data Centers Revenue Market Share by Players in 2017

Table Global Modular Data Centers Key Players Head office and Products Offered

Table Modular Data Centers Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Modular Data Centers Market Size by Regions 2013-2018 (\$ Millions)

Table Global Modular Data Centers Market Size Market Share by Regions 2013-2018

Figure Global Modular Data Centers Market Size Market Share by Regions 2013-2018

Figure Americas Modular Data Centers Market Size 2013-2018 (\$ Millions)

Figure APAC Modular Data Centers Market Size 2013-2018 (\$ Millions)

Figure Europe Modular Data Centers Market Size 2013-2018 (\$ Millions)

Figure Middle East & Africa Modular Data Centers Market Size 2013-2018 (\$ Millions)

Table Americas Modular Data Centers Market Size by Countries (2013-2018) (\$ Millions)

Table Americas Modular Data Centers Market Size Market Share by Countries (2013-2018)

Figure Americas Modular Data Centers Market Size Market Share by Countries in 2017

Table Americas Modular Data Centers Market Size by Type (2013-2018) (\$ Millions)

Table Americas Modular Data Centers Market Size Market Share by Type (2013-2018)

Figure Americas Modular Data Centers Market Size Market Share by Type in 2017

Table Americas Modular Data Centers Market Size by Application (2013-2018) (\$ Millions)

Table Americas Modular Data Centers Market Size Market Share by Application (2013-2018)

Figure Americas Modular Data Centers Market Size Market Share by Application in 2017

Figure United States Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure Canada Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure Mexico Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Table APAC Modular Data Centers Market Size by Countries (2013-2018) (\$ Millions)

Table APAC Modular Data Centers Market Size Market Share by Countries (2013-2018)

Figure APAC Modular Data Centers Market Size Market Share by Countries in 2017



Table APAC Modular Data Centers Market Size by Type (2013-2018) (\$ Millions)  
Table APAC Modular Data Centers Market Size Market Share by Type (2013-2018)  
Figure APAC Modular Data Centers Market Size Market Share by Type in 2017  
Table APAC Modular Data Centers Market Size by Application (2013-2018) (\$ Millions)  
Table APAC Modular Data Centers Market Size Market Share by Application (2013-2018)  
Figure APAC Modular Data Centers Market Size Market Share by Application in 2017  
Figure China Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Japan Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Korea Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure India Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Australia Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Table Europe Modular Data Centers Market Size by Countries (2013-2018) (\$ Millions)  
Table Europe Modular Data Centers Market Size Market Share by Countries (2013-2018)  
Figure Europe Modular Data Centers Market Size Market Share by Countries in 2017  
Table Europe Modular Data Centers Market Size by Type (2013-2018) (\$ Millions)  
Table Europe Modular Data Centers Market Size Market Share by Type (2013-2018)  
Figure Europe Modular Data Centers Market Size Market Share by Type in 2017  
Table Europe Modular Data Centers Market Size by Application (2013-2018) (\$ Millions)  
Table Europe Modular Data Centers Market Size Market Share by Application (2013-2018)  
Figure Europe Modular Data Centers Market Size Market Share by Application in 2017  
Figure Germany Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure France Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure UK Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Italy Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Russia Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Figure Spain Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Modular Data Centers Market Size by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa Modular Data Centers Market Size Market Share by Countries (2013-2018)  
Figure Middle East & Africa Modular Data Centers Market Size Market Share by Countries in 2017  
Table Middle East & Africa Modular Data Centers Market Size by Type (2013-2018) (\$ Millions)

Table Middle East & Africa Modular Data Centers Market Size Market Share by Type (2013-2018)

Figure Middle East & Africa Modular Data Centers Market Size Market Share by Type in 2017

Table Middle East & Africa Modular Data Centers Market Size by Application (2013-2018) (\$ Millions)

Table Middle East & Africa Modular Data Centers Market Size Market Share by Application (2013-2018)

Figure Middle East & Africa Modular Data Centers Market Size Market Share by Application in 2017

Figure Egypt Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure South Africa Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure Israel Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure Turkey Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure GCC Countries Modular Data Centers Market Size Growth 2013-2018 (\$ Millions)

Figure Global Modular Data Centers Market Size Forecast (2018-2023) (\$ Millions)

Table Global Modular Data Centers Market Size Forecast by Regions (2018-2023) (\$ Millions)

Table Global Modular Data Centers Market Size Market Share Forecast by Regions

Figure Americas Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure APAC Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Europe Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Middle East & Africa Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure United States Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Canada Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Mexico Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Brazil Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure China Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Japan Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Korea Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Southeast Asia Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure India Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Australia Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Germany Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure France Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure UK Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Italy Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Russia Modular Data Centers Market Size 2018-2023 (\$ Millions)



Figure Spain Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Egypt Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure South Africa Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Israel Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure Turkey Modular Data Centers Market Size 2018-2023 (\$ Millions)

Figure GCC Countries Modular Data Centers Market Size 2018-2023 (\$ Millions)

Table Global Modular Data Centers Market Size Forecast by Type (2018-2023) (\$ Millions)

Table Global Modular Data Centers Market Size Market Share Forecast by Type (2018-2023)

Table Global Modular Data Centers Market Size Forecast by Application (2018-2023) (\$ Millions)

Table Global Modular Data Centers Market Size Market Share Forecast by Application (2018-2023)

Table Huawei Technologies Co., Ltd. Basic Information, Head Office, Major Market Areas and Its Competitors

Table Huawei Technologies Co., Ltd. Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Huawei Technologies Co., Ltd. Modular Data Centers Market Share (2016-2018)

Table International Business Machines Corporation Basic Information, Head Office, Major Market Areas and Its Competitors

Table International Business Machines Corporation Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure International Business Machines Corporation Modular Data Centers Market Share (2016-2018)

Table Eaton Corporation PLC Basic Information, Head Office, Major Market Areas and Its Competitors

Table Eaton Corporation PLC Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Eaton Corporation PLC Modular Data Centers Market Share (2016-2018)

Table Bladeroom Basic Information, Head Office, Major Market Areas and Its Competitors

Table Bladeroom Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Bladeroom Modular Data Centers Market Share (2016-2018)

Table Cannon Technologies Ltd. Basic Information, Head Office, Major Market Areas and Its Competitors

Table Cannon Technologies Ltd. Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Cannon Technologies Ltd. Modular Data Centers Market Share (2016-2018)

Table Commscope Holding Company, Inc. Basic Information, Head Office, Major Market Areas and Its Competitors

Table Commscope Holding Company, Inc. Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Commscope Holding Company, Inc. Modular Data Centers Market Share (2016-2018)

Table Dell Inc. Basic Information, Head Office, Major Market Areas and Its Competitors

Table Dell Inc. Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Dell Inc. Modular Data Centers Market Share (2016-2018)

Table Flexenclosure AB Basic Information, Head Office, Major Market Areas and Its Competitors

Table Flexenclosure AB Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Flexenclosure AB Modular Data Centers Market Share (2016-2018)

Table Hewlett Packard Enterprise Development Lp Basic Information, Head Office, Major Market Areas and Its Competitors

Table Hewlett Packard Enterprise Development Lp Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Hewlett Packard Enterprise Development Lp Modular Data Centers Market Share (2016-2018)

Table Rittal GmbH & Co. Kg Basic Information, Head Office, Major Market Areas and Its Competitors

Table Rittal GmbH & Co. Kg Modular Data Centers Revenue and Gross Margin (2016-2018)

Figure Rittal GmbH & Co. Kg Modular Data Centers Market Share (2016-2018)

Table Schneider Electric SE Basic Information, Head Office, Major Market Areas and Its Competitors

Table Vertiv Co. Basic Information, Head Office, Major Market Areas and Its Competitors

Table Baselayer Technology, LLC Basic Information, Head Office, Major Market Areas and Its Competitors

Table Cisco Basic Information, Head Office, Major Market Areas and Its Competitors

Table Aceco TI Basic Information, Head Office, Major Market Areas and Its Competitors

Table Active Power Basic Information, Head Office, Major Market Areas and Its Competitors

Table Datapod Basic Information, Head Office, Major Market Areas and Its Competitors

Table ZTE Basic Information, Head Office, Major Market Areas and Its Competitors

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