

2018-2023 Global Mining Explosives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Mining Explosives market for 2018-2023.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive. Mining explosives, most based on ammonium nitrate and in the form of bulk or packaged types, are widely used in mines, quarrying and nonmetal mining as well as metal mining. Many coal mines use explosives to loosen the rock and coal. In surface mining, holes are drilled through the overburden, loaded with explosives, and discharged, shattering the rock in the overburden. In one underground mining method, the coal is blasted off the bed without any undercutting to help break it down. Actually, coal mine is the largest consumer of mining explosives, which held 74.72% market share globally in 2016.

Orica is the largest manufacturer of mining explosives. With manufacture facilities located in the important mining regions, the company has become a key player and has footprints in many countries.

Over the next five years, LPI(LP Information) projects that Mining Explosives will register a 2.5% CAGR in terms of revenue, reach US\$ 16000 million by 2023, from US\$ 13900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Mining Explosives market by product type, application, key

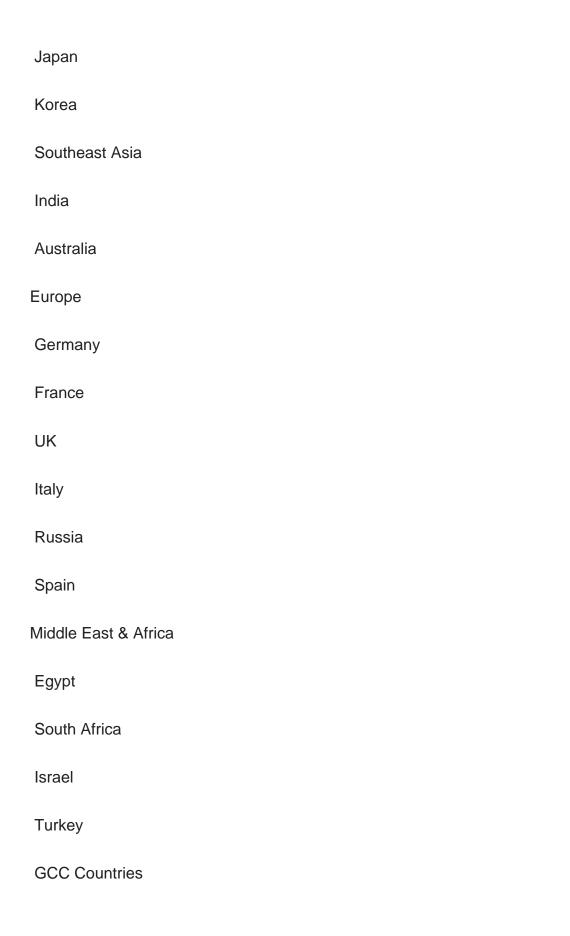


manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

TOTTI UT	e sales of the following segments.
Segme	ntation by product type:
	Ammonium Nitrate Explosives (Powder)
	ANFO
	Emulsion Explosive
Segme	ntation by application:
	Coal Mining
	Quarrying and Nonmetal Mining
	Metal Mining
This rep	port also splits the market by region:
	Americas
	United States
	Canada
	Mexico
	Brazil
	APAC
	China





The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key



manufacturers covered in this report:

Orica	
MAXAM	
AEL	
IPL (Dyno Nobel)	
ENAEX	
Sasol	
Yunnan Civil Explosive	
Solar Explosives	
Gezhouba Explosive	
EPC Groupe	
Anhui Jiangnan	
Poly Permanent Union Ho	olding Group
Nanling Civil Explosive	
BME Mining	
NOF Corporation	
IDEAL	
Sichuan Yahua	
AUSTIN	
Kailong Chemical	



Leiming Kehua

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Mining Explosives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Mining Explosives market by identifying its various subsegments.

Focuses on the key global Mining Explosives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Mining Explosives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Mining Explosives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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