

2018-2023 Global Milking Robots Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Milking Robots market for 2018-2023.

Milking robots, also known as robotic milking machines, automatic milking systems (AMS) or voluntary milking systems (VMS), were developed in the late 20th century. They have been commercially available since the early 1990s. The core of such systems that allows complete automation of the milking process is a type of agricultural robot. Common systems rely on the use of computers and special herd management software. The milking robot consist of a master control computer, milking robot, milking equipment, import and export control system, cow individual identification device. With the milking robot, it is possible to supply an individual cow with all her needs for an optimal health, production and well-being, without the extra labor. The basis of successful dairy farming is the healthy and happy individual cow.

The global milking robots industry mainly concentrates in Europe. The global leading players in this market are Lely and DeLaval, which total revenue is \$783.41 million, accounts for 75.45% of total production value in 2015.

A growing lack of high-quality, affordable labor, in combination with the demand for higher efficiency, lower costs and flexible lifestyles, has created a new category for robotic milking and other automated systems on dairies. Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep slow increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Milking Robots will register a 12.0% CAGR in terms of revenue, reach US\$ 2510 million by 2023, from US\$ 1270 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Milking Robots market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pail Milking Robots

Pipeline Milking Robots

Plshy Bone Milking Robots

Others

Segmentation by application:

Farm

Dairy Company

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lely

DeLaval

Hokofarm

GEA Farm

SA Christensen

Fullwood

Boumatic Robotics

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Milking Robots consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Milking Robots market by identifying its various

subsegments.

Focuses on the key global Milking Robots manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Milking Robots with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Milking Robots submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Figure Boumatic Robotics Milking Robots Market Share (2016-2018)

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