

2018-2023 Global Milk Replacer Consumption Market Report

<https://marketpublishers.com/r/20A89DB77EFEN.html>

Date: August 2018

Pages: 167

Price: US\$ 4,660.00 (Single User License)

ID: 20A89DB77EFEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Milk Replacer market for 2018-2023.

Milk Replacer is a consistent quality feed to meet the growth and development targets of the young calf, lamb, piglet or other young animals.

The Milk Replacer industry concentration is not high; there are more than one hundreds manufacturers in the world, and high-end products mainly from U.S. and Western European.

Global giant manufactures mainly distributed in U.S. and E.U. The manufacturers in U.S. have a long history and unshakable status in this field. Manufacturers such as ADM and Cargill have relative higher level of product's quality. As to France, Lactalis has become as a global leader. In Ireland, Glanbia and Volac leads the market development.

The key consumption markets locate at developed countries. The Europe takes the market share of 75%, followed by North Amreica with 19%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

In the international market, the marketing channels characteristic differ from company to company.

The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Small companies, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good

enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

The market is not only influenced by the price, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow upward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, the need of Milk Replacer will increase.

Over the next five years, LPI(LP Information) projects that Milk Replacer will register a 4.1% CAGR in terms of revenue, reach US\$ 10200 million by 2023, from US\$ 8030 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Milk Replacer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Whey Based

Skim Based

Segmentation by application:

Calf

Lamb

Piglet

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cargill

ADM

CHS

Land O'Lakes

Glanbia

Lactalis

VanDrie

FrieslandCampina

Nutreco

Alltech

Nukamel

Bewital Agri

Milk Products

Volac

Veanavite

Interchem (Ireland)

Calva Products

American Calf Products

Honneur

ProviCo

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Milk Replacer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Milk Replacer market by identifying its various subsegments.

Focuses on the key global Milk Replacer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Milk Replacer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Milk Replacer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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