

2018-2023 Global Micronized PTFE Consumption Market Report

<https://marketpublishers.com/r/2C0A1AD001FEN.html>

Date: October 2018

Pages: 161

Price: US\$ 4,660.00 (Single User License)

ID: 2C0A1AD001FEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Micronized PTFE market for 2018-2023.

Micronized PTFE, also known as PTFE micro powder, is low molecular weight, micronized white particle. It is used where higher surface lubricity and anti-blocking properties are required. Micronized PTFE is prepared by the utilization of PTFE resin or TFE monomer. At present, the main industrialization process is resin degradation using the virgin or recycled PTFE scrap.

Micronized PTFE is low molecular weight, micronized white particle and the particle size is around 3-20 um in diameter. They are additives in polymers, inks, or paintings which offer the great abilities to against friction, chemical resistance and the role as an insulator.

The micronized PTFE industry is relatively concentrated. There is increasing demand for high-end products.

The global consumption of micronized PTFE increased from 13840 MT in 2012 to 16129 MT in 2016 at an average annual growth rate of more than 3.9%. USA is the biggest consumption region with the consumption market share of 26.91% in 2016, followed by China. The top five players are: Solvay, Daikin, Shamrock Technologies, 3M and Chemours?DuPont). Tianyuxiang is the China leader. In the next five years, the global consumption of micronized PTFE will maintain 4.29% average annual growth rate.

Over the next five years, LPI(LP Information) projects that Micronized PTFE will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Micronized PTFE market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Monomer Polymerization

Resin Degradation

Segmentation by application:

Industrial Plastics

Inks

Painting

Lubricants & Grease

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Solvay

Daikin

Shamrock Technologies

3M

Chemours?DuPont)

Micro Powder (MPI)

AGC

Gujarat Fluorochemicals

Kitamura

Fluorez Technology

MAFLON

Tianyuxiang

Nanjin Tianshi

3F

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

Research objectives

To study and analyze the global Micronized PTFE consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Micronized PTFE market by identifying its various subsegments.

Focuses on the key global Micronized PTFE manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Micronized PTFE with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Micronized PTFE submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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