

2018-2023 Global Microcrystalline Cellulose (MCC) Consumption Market Report

<https://marketpublishers.com/r/23BAE069C82EN.html>

Date: July 2018

Pages: 162

Price: US\$ 4,660.00 (Single User License)

ID: 23BAE069C82EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Microcrystalline Cellulose (MCC) market for 2018-2023.

This report studies the Microcrystalline Cellulose (MCC) market, from angles of players, regions, product types and end industries, to analyze the status and the future.

Microcrystalline cellulose (MCC) is an odorless, tasteless, porous white powder derived from wood pulp or refined cotton. With a wide range of chemical, technical, and economic benefits, MCC is widely used in the pharmaceutical industry, food industry etc.

The microcrystalline cellulose industry concentration is high; there are some large manufacturers in the world, and high-end products mainly from America and western European. According to the statistics, the top 3 manufacturers, FMC, JRS and Mingtai were estimated to hold for population market share 58.1 % in 2016.

The production of microcrystalline cellulose is mainly focus on USA, Europe, South America, China, Japan and India. North America, Europe dominated the market with the share 50.7% respectively. In addition, American has a long history and unshakable status in this industry, FMC is the largest manufacturer in the world and its plant in USA located in Newark, Ireland. As to Europe, the JRS has become a leader. In Taiwan, it is Mingtai that leads the technology development. In China, the manufactures focus in Anhui, Shandong and Zhejiang province.

All manufactures in the world are committed to the improvement of product. These two years, some Chinese manufactures were committed to the development of technology, but there are still a certain gap compared to the world leader manufacturers' products.

Over the next five years, LPI(LP Information) projects that Microcrystalline Cellulose (MCC) will register a 4.1% CAGR in terms of revenue, reach US\$ 1220 million by 2023, from US\$ 960 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Microcrystalline Cellulose (MCC) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wood Pulp Based

Refined Cotton Based

Segmentation by application:

Pharmaceutical

Food & Beverage

Cosmetics & Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

FMC

JRS

Mingtai

Asahi Kasei

Accent Microcell

Wei Ming Pharmaceutical

Juku Orchem Private Limited

BLANVER

Anhui Sunhere Pharmaceutical

Linghu Xinwang Chemical

Shandong Guangda

Huzhou Zhanwang Pharmaceutical

Jining Six Best Excipients

Aoda Pharmaceutical

QuFuShi Medical

Ahua Pharmaceutical

Qufu Tianli

Xinda biotchnology

RutoceI

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Microcrystalline Cellulose (MCC) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Microcrystalline Cellulose (MCC) market by identifying its various subsegments.

Focuses on the key global Microcrystalline Cellulose (MCC) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Microcrystalline Cellulose (MCC) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Microcrystalline Cellulose (MCC) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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