

2018-2023 Global Metam Sodium Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Metam Sodium market for 2018-2023.

Metam sodium (compounds, weed, killing, liquid) is a yellow to light yellow-green solution with an odor of amine and sulfur that varies in intensity.

Metam sodium is an organosulfur compound (formally a dithiocarbamate), which is used as a soil fumigant, pesticide, herbicide, and fungicide.

Metam sodium industry is mainly concentrated in USA and China. Currently, there are many metam sodium products producing companies in the world metam sodium industry. The main market players are Limin Chemical, AMVAC, FMC Corporation and Kanesho. The sales of metam sodium will increase to 62785 MT in 2017 from 52412 MT in 2013 with CAGR rate of 3.35%. North America is the largest production and sales region with high application demand.

The global consumption value of metam sodium increases with the 4.19% average growth rate. Europe and North America are the major consumption regions due to the bigger demand of downstream applications. In 2017, these this region occupied 74.25% of the global consumption volume in total.

Metam sodium include many forms with different available content, the main content is 35% and 42%. With agricultural production effect of metam sodium, the downstream application industries will need more metam sodium products. So, metam sodium has a huge market potential in the future. Manufacturers engaged in the industry are trying to

produce good performance metam sodium through improving technology.

The major raw materials for metam sodium products are methylamine, carbon disulfide, sodium hydroxide and other auxiliary materials. Fluctuations in the price of the upstream product will impact on the production cost of metam sodium. The production cost of metam sodium is also an important factor which could impact the price of metam sodium.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. According to the economy development status, the price presents increasing trend from 2012 to 2017. And, there is decreasing trend in gross margin.

Over the next five years, LPI(LP Information) projects that Metam Sodium will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Metam Sodium market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Metam Sodium 35%

Metam Sodium 42%

Others

Segmentation by application:

Soil Fumigant

Pesticide

Herbicide

Fungicide

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Limin Chemical

AMVAC

FMC Corporation

Kanesho

Tessenderlo Kerley

Eastman

ADAMA Agricultural

BALCHEM CORPORATION

Shenyang Harvest Agrochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Metam Sodium consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Metam Sodium market by identifying its various subsegments.

Focuses on the key global Metam Sodium manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Metam Sodium with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Metam Sodium submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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