

# 2018-2023 Global Metalworking Fluid Additives Consumption Market Report

https://marketpublishers.com/r/2D47782ADDBEN.html

Date: July 2018 Pages: 135 Price: US\$ 4,660.00 (Single User License) ID: 2D47782ADDBEN

# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Metalworking Fluid Additives market for 2018-2023.

This report mainly covers Metalworking Fluid Additives market, by Fluids (Water Soluble, Neat Oils, Synthetic Oils); by Additives (Lubricity Agents, Emulsifiers, Corrosion Inhibitors, Defoamers); by application(Aerospace and automotive, Firearms and defense equipment, Oilfield equipment, Electronic tools, and Others). North America and Europe are the main production regions. In 2016, with regard to the production aspect, North America accounted for about 37.43% market share, and Europe accounted for about 36.82% market share. With regard to consumption aspect, in 2016, North America accounted for about 23.58% market share, and Europe accounted for about 26.53% market share. Asia is the biggest consumption region with 40.80% consumption share in 2016.

In the Metalworking Fluid Additives market enterprises, the main suppliers are Lubrizol, Afton, FUCHS, Ingevity, Chevron Oronite, Dover Chemical, Evonik Industries, BASF, Vanderbilt Chemicals, Dow, etc. And Lubrizol is the largest suppliers. In 2016, Lubrizol accounted for about 23.95% production share.

Over the next five years, LPI(LP Information) projects that Metalworking Fluid Additives will register a 2.5% CAGR in terms of revenue, reach US\$ 2470 million by 2023, from US\$ 2130 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Fluid Additives market by product type, application, key



manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Lubricity Agents

Emulsifiers

**Corrosion Inhibitors** 

Defoamers

Amines?Specialty amines?`

Biocides

Other

Segmentation by application:

Metal Removal Fluids

Metal Treating Fluids

Metal Forming Fluids

Metal Protecting Fluids

This report also splits the market by region:

Americas

**United States** 



#### Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

#### Russia

Spain

Middle East & Africa

Egypt

South Africa



Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lubrizol Afton FUCHS Ingevity Chevron Oronite Dover Chemical Evonik Industries BASF Vanderbilt Chemicals

Dow

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

**Research** objectives



To study and analyze the global Metalworking Fluid Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Metalworking Fluid Additives market by identifying its various subsegments.

Focuses on the key global Metalworking Fluid Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Metalworking Fluid Additives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Metalworking Fluid Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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