

# 2018-2023 Global Metallurgical Coke Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Metallurgical Coke market for 2018-2023. Metallurgical coke is made by destructive distillation of a blend of selected Bituminous coals (called Coking coal or Metallurgical coal) in special high temperature ovens in the absence of oxygen until a greater part of the volatile matter is driven off. The resulting product, COKE, consists principally of Carbon.

The Metallurgical Coke industry is held by China, India and Japanese companies. China became the biggest producer and exporter of metallurgical coke many years ago. China has the world's largest steel output. As a result, China has become the world's largest consumer

China has the world's largest metallurgical coke production capacity, also the most manufacturers, industry concentration is very low. Because the downstream customers are relatively single, mostly for contract manufacturing. The scale of independent coking manufacturers is very small; their production capacity is usually below 2 million tons.

Therefore, the production capacity utilization rate is very low, and the profits of enterprises are at a very low level for a long time

ArcelorMittal and Baosteel are the world leader of the Metallurgical Coke industry. They are also the world's largest consumers

However, as the global demand for metallurgical coke is declining, which indirectly results in the price of metallurgical coke dropping. Especially in 2015, it mainly affected by the declining downstream steel industry market. Manufacturers have long been in a negative profit position. However, with the 2017 steel market picking-up. The increase in downstream demand led to a rebound in market prices.

As the steel industry in China reshuffled, excess capacity was continuously removed.

The overall operating rate has been improved. We estimate that Metallurgical Coke consumption will continue to increase at a rate of 1.71% in the following 6 years.

Over the next five years, LPI(LP Information) projects that Metallurgical Coke will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Metallurgical Coke market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Blast Furnace Coke

Nut Coke

Buckwheat Coke

Coke Breeze

Coke Dust

Segmentation by application:

Steel

Foundry Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ArcelorMittal

Nippon Steel & Sumitomo Metal

POSCO

Tata Steel

SunCoke Energy

JSW Group

United States Steel

BlueScope

ABC Coke

Gujarat NRE Coke

Hickman, Williams & Company

Mid-Continent Coal and Coke Company

Haldia Coke

Baosteel

Ansteel

Wisco

Risun

Sunlight Coking

Taiyuan Coal Gasfication

Shanxi Coking Coal

Lubao-Group

Jiangxi BLACKCAT Carbon Black

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Metallurgical Coke consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Metallurgical Coke market by identifying its various subsegments.

Focuses on the key global Metallurgical Coke manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Metallurgical Coke with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Metallurgical Coke submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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