

2018-2023 Global Metal Injection Molding Parts (MIM Parts) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Metal Injection Molding Parts (MIM Parts) market for 2018-2023.

Metal injection molding (MIM) is a metalworking process in which finely-powdered metal is mixed with binder material to create a 'feedstock' that is then shaped and solidified using injection molding. The molding process allows high volume, complex parts to be shaped in a single step. After molding, the part undergoes conditioning operations to remove the binder (debinding) and densify the powders. Finished products are small components used in many industries and applications.

The global MIM Parts industry has a rather high concentration. The major manufacturers are concentrated in North America, Europe and Asia Pacific, such as Indo-MIM, ARC Group, NIPPON PISTON RING, Schunk and Sintex.

The global consumption of MIM Parts increases from 9428 MT in 2013 to 16926 MT in 2017, at a CAGR of more than 15.75%. In 2017, the global MIM Parts consumption market is led by Asia Pacific and Asia Pacific is the largest region consumption market, accounting for about 36.57% of global consumption of MIM Parts.

MIM Parts downstream is wide and recently MIM Parts has acquired increasing significance in various fields of Industry, Automotive, Electronics, Medical, Firearms and others. Globally, the MIM Parts market is mainly driven by growing demand for Industry, Automotive, Electronics, Industry, Automotive, Electronics accounts for nearly 67.39% of total downstream consumption of MIM Parts in global.

MIM Parts can be mainly divided into Stainless Steel, Steel, Alloy Steel and Other Metal which Stainless Steel captures about 42.66% of MIM Parts market in 2016. According to our research and analysis, manufacturers from North America are the major leaders in

the international market of MIM Parts.

Global market is expected to witness significant growth on account of rising applications, so in the next few years, MIM Parts consumption will show a trend of steady growth. In 2024 the consumption of MIM Parts is estimated to be 47138 MT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Metal Injection Molding Parts (MIM Parts) will register a 15.0% CAGR in terms of revenue, reach US\$ 4890 million by 2023, from US\$ 2120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Injection Molding Parts (MIM Parts) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Stainless Steel

Steel

Alloy Steel

Other Metal

Segmentation by application:

Medical

Industrial

Automotive

Electronics

Firearms

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Indo-MIM

ARC Group

NIPPON PISTON RING

Schunk

Sintex

Praxis Powder Technology

ASH® Industries

Form Technologies Company

Smith Metal Products

NetShape Technology

AMT

Dou Yee Technologies

Shin Zu Shing

GIAN

Future High-tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Metal Injection Molding Parts (MIM Parts) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Metal Injection Molding Parts (MIM Parts) market by identifying its various subsegments.

Focuses on the key global Metal Injection Molding Parts (MIM Parts) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Metal Injection Molding Parts (MIM Parts) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Metal Injection Molding Parts (MIM Parts) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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