

2018-2023 Global Medium Voltage Switchgears Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medium Voltage Switchgears market for 2018-2023.

Medium Voltage Switchgears are a complete set of switchgears and control equipments used for Medium Voltage (3.6~40.5kV). It acts as a power center and a main power distribution unit. Mainly used for power lines, the main electrical equipment control, monitoring, measurement and protection. Often set in the substation, power distribution room, etc.

ABB, Schneider Electric and Siemens captured the top three revenue share spots in the Medium Voltage Switchgears market in 2016. ABB dominated with 8.39 percent revenue share, followed by Schneider Electric with 7.18 percent revenue share and Siemens with 6.65 percent revenue share.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Against a backdrop of tough economic climate, corporate success will critically hinge upon the ability to research and develop new innovative products at competitive prices and validate new applications for existing products to distinguish themselves from that of competitors. Growth in switchgears will also be sustained by government directives to replace older redundant systems to achieve operational safety, and security in industrial establishments.

Over the next five years, LPI(LP Information) projects that Medium Voltage Switchgears will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$

xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium Voltage Switchgears market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Air Insulated Switchgears

Gas Insulated Switchgears

Others

Segmentation by application:

Residential

Industrial

Commercial

Utility Installations

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Siemens

Eaton

Schneider Electric

GE Industrial

Toshiba

Hitachi

CHINT

Mitsubishi Electric

Lucy Electric

Fuji Electric

Bharat Heavy Electricals

Crompton Greaves Ltd.

BOER

Hyundai Heavy Industries

Efacec

Nissin Electric

Dual-ADE

Powell Industries

Henan Senyuan Electric

Hyosung Power & Industrial Systems

Huatech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Medium Voltage Switchgears consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medium Voltage Switchgears market by identifying its various subsegments.

Focuses on the key global Medium Voltage Switchgears manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Medium Voltage Switchgears with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medium Voltage Switchgears submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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