

2018-2023 Global Medical Skull CT Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medical Skull CT market for 2018-2023. Computed tomography (CT) imaging, also known as 'CAT scanning' (Computerized Axial Tomography), provides a different form of imaging known as cross-sectional imaging. This report mainly covers the medical skull CT.

CT scanning of the head is typically used to detect infarction, tumors, calcifications, haemorrhage and bone trauma. Of the above, hypodense (dark) structures can indicate edema and infarction, hyperdense (bright) structures indicate calcifications and haemorrhage and bone trauma can be seen as disjunction in bone windows. Tumors can be detected by the swelling and anatomical distortion they cause, or by surrounding edema. Ambulances equipped with small bore multi-sliced CT scanners respond to cases involving stroke or head trauma. CT scanning of the head is also used in CT-guided stereotactic surgery and radiosurgery for treatment of intracranial tumors, arteriovenous malformations and other surgically treatable conditions using a device known as the N-localizer.

GE, Siemens, and Philips are the only players who are significantly active in the nuclear medicine equipment segment in India. In 2016, GE is the leader followed by Siemens and Philips. The application-wise growth areas in this market segment include oncology, neurology, and cardiology with potential expansion beyond those critical specialties. In 2015, GE India produced the first CT in India. GE Healthcare, Philips Medical Systems, and Siemens Medical hold India's absolute market share.

At present, India's CT consumption volume accounts for about 3% of the world's market share, which is an extremely mismatch with India's population and demand. The CT ownership and average consumption volume of India market has a much lower level

than the United States, Japan and Europe. Therefore, the Indian market has great potential.

India's medical imaging equipment market has been on a constant rise. The CT equipment market is the third largest market of the total medical imaging equipment market in the country. The MRI and ultrasound markets are top two. The growing penetration of the private hospitals in tier I and tier II cities, growing number of private standalone diagnostic centers in the country, a rising number of government teaching and non-teaching hospitals have the major drivers of the CT equipment market in India.

Over the next five years, LPI(LP Information) projects that Medical Skull CT will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Skull CT market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2S Spiral Scan CT

16S Spiral Scan CT

64S Spiral Scan CT

128S Spiral Scan CT

Others

Segmentation by application:

Private Hospital

Public Hospital

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Siemens Healthcare

GE Healthcare

Philips

Toshiba

Hitachi

Shimadzu

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Medical Skull CT consumption (value & volume)

by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medical Skull CT market by identifying its various subsegments.

Focuses on the key global Medical Skull CT manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Medical Skull CT with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medical Skull CT submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Figure Shimadzu Medical Skull CT Market Share (2016-2018)

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