

# 2018-2023 Global Medical Oxygen Systems Consumption Market Report

<https://marketpublishers.com/r/221D0599755EN.html>

Date: June 2018

Pages: 138

Price: US\$ 4,660.00 (Single User License)

ID: 221D0599755EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medical Oxygen Systems market for 2018-2023.

Medical oxygen is used widely in modern hospital, clinic, household and remote filed to provide a basis for virtually all modern anaesthetic techniques, COPD, cyanosis, shock, severe hemorrhage, carbon monoxide poisoning, major trauma, cardiac/respiratory arrest etc.

For overall more economical, more convenient used by patients, safer storage and transport reasons, the process producing medical oxygen is tending to shift from traditional Cryogenic Distillation process to Pressure Swing Absorption (PSA will be introduced as bellows) process, which is a reliable technique for small to mid-scale oxygen generation. This technology boosts ambient air through a zeolites adsorptive material provides  $93\pm 3\%$  concentration oxygen via cylinders or air-distribution pipelines. PSA medical Oxygen system is typically consisted of: compressor, air purify components, PSA oxygen generator, cylinders, and PLC control system, (sometimes involve with infrastructure). This report will mainly focus on studying the PSA Medical Oxygen Systems products.

Over the next five years, LPI(LP Information) projects that Medical Oxygen Systems will register a 10.7% CAGR in terms of revenue, reach US\$ 520 million by 2023, from US\$ 310 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Oxygen Systems market by product type, application, key

manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

On-site Medical Oxygen Systems

Remote Medical Oxygen Systems

Other (combination of both solutions)

Segmentation by application:

Small/Rural Hospitals

Community Hospitals

Large Hospitals

Others (EMS (Emergency Medical Services), Ambulance, Nursing Homes, Veterinary & Animal Hospitals)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Chart Industries

Oxyplus Technologies (NOVAIR)

OGSI

Oxymat A/S

On Site Gas Systems

Oxair

PCI Gases

Zhuhai Hokai Medical Instruments Co., Ltd

Yantai Beacon Medical Technology Co., Ltd

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Medical Oxygen Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medical Oxygen Systems market by identifying its various subsegments.

Focuses on the key global Medical Oxygen Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Medical Oxygen Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medical Oxygen Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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