

2018-2023 Global Medical Nonwovens Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medical Nonwovens market for 2018-2023.

Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

The classification of Medical Nonwovens includes Drylaid, Airlaid, Wetlaid and Spunlaid, and the proportion of Spunlaid in 2016 is about 73%.

Medical Nonwovens is widely used as Level 1 Surgical Gowns, Level 2 Surgical Gowns, Level 3 Surgical Gowns, Level 4 Surgical Gowns and Surgical Mask. The most proportion of Medical Nonwovens is Level 2 Surgical Gowns, and the proportion in 2016 is 31%.

North America is the largest consumption place, with a consumption market share nearly 38% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 26%.

Market competition is not intense. Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, Hartmann, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers.

Over the next five years, LPI(LP Information) projects that Medical Nonwovens will register a 5.6% CAGR in terms of revenue, reach US\$ 3390 million by 2023, from US\$ 2440 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Medical Nonwovens market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Drylaid

Airlaid

Wetlaid

Spunlaid

Segmentation by application:

Level 1 Surgical Gowns

Level 2 Surgical Gowns

Level 3 Surgical Gowns

Level 4 Surgical Gowns

Surgical Mask

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cardinal Health

Berry Plastics

3M

Molnlycke Health Care

Halyard Health

Hartmann

Ahlstrom

Domtar Corporation

Medtronic

B. Braun

Intco Medical

Hogy Medical

Advanced Fabrics (SAAF)

Ansell Healthcare

Medline Industries

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Medical Nonwovens consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medical Nonwovens market by identifying its various subsegments.

Focuses on the key global Medical Nonwovens manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Medical Nonwovens with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medical Nonwovens submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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