

2018-2023 Global Medical Device Coatings Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medical Device Coatings market for 2018-2023.

Medical coatings range from lubrications to anti-microbial liquids to water repellent polymers, and each variety of coating is used on a multitude of devices for many different applications. Medical device coatings can provide excellent properties, such as high lubricating, low friction, superior durability, thus can expand the using range, extend the usable life, and improve the effectiveness of medical devices. It can also ease the patients' pain and reduce treatment risks.

Northeast is the dominate production area of medical device coatings, the production is 144150 kg in 2015, accounting for about 52.83% of the total amount, followed by Midwest, with the production market share of 38.63%. South area has the highest production growth rate of 8.84% from 2011 to 2015.

Leading players in medical device coatings industry are DSM Biomedical, Surmodics, SCS, Biocoat. DSM Biomedical is the largest manufacturer, with the production market share of 38.39% in 2015. The top four companies occupied about 81.08% production share of the market in 2015.

Cardiovascular accounted for the largest market with about 34.78% of the United States medical device coatings consumption volume in 2015. Moreover, it is anticipated to grow at a CAGR of 3.22% from 2016 to 2021. With over 21.84% volume share in the medical device coatings market, orthopedics was the second largest application market in 2015, and is anticipated to grow at a CAGR of 4.98%, in terms of consumption, during the forecast period.

Over the next five years, LPI(LP Information) projects that Medical Device Coatings will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Device Coatings market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hydrophilic Coatings

Antimicrobial Coatings

Drug Delivery Coatings

Others

Segmentation by application:

Cardiovascular

Orthopedic Implants

Surgical Instruments

Urology & Gastroenterology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

DSM Biomedical

Surmodics

SCS

Biocoat

Covestro

Coatings2Go

Thermal Spray Technologies

Hydromer

Harland Medical Systems

AST Products

Precision Coating

Surface Solutions Group

ISurTec

Whitford

AdvanSource Biomaterials

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Medical Device Coatings consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medical Device Coatings market by identifying its various subsegments.

Focuses on the key global Medical Device Coatings manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Medical Device Coatings with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medical Device Coatings submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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