

# 2018-2023 Global Medical Adhesive Tapes Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Medical Adhesive Tapes market for 2018-2023.

This report studies the Medical Adhesive Tapes market, Medical adhesive tape also known as surgical tape, medical adhesive tape is available in many different types for a variety of medical applications, including cloth, paper, waterproof, micropore, and pressure-sensitive.

For industry structure analysis, the medical adhesive tapes industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately-owned companies compete in this industry. The top six producers account for less than 40% of the market. Regionally, USA is the biggest production country of medical adhesive tapes, also the whole industry. Europe and China also produce large amount of medical adhesive tapes per year.

For production, the global production of medical adhesive tapes has reached 6888 M Sq.m by the end of year 2017, with CAGR around 4.43% during the past years. The capacity expansions in developed areas are much modest, while production developing areas like China are a little higher.

For price trend analysis, a key variable in the performance of medical tapes producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material nonwoven and plastics varies according to the crude oil price. Also, competition landscape of product is relevant to the price trend.

Over the next five years, LPI(LP Information) projects that Medical Adhesive Tapes will

register a 2.7% CAGR in terms of revenue, reach US\$ 13000 million by 2023, from US\$ 11100 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Adhesive Tapes market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

- Medical Breathable Non-woven Tape
- Medical Breathable PE Tape
- Medical Rayon Tape
- Easy-tear Non-woven Cloth Tape
- Zinc Oxide Adhesive Cloth Tape
- Waterproof Zinc Oxide Adhesive Cloth Tape
- Others

Segmentation by application:

- Fixation
- Wound Dressing
- Surgeries
- Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

3M

Johnson & Johnson

Smith & Nephew

Medtronic

Nitto Medical

Cardinal Health

Henkel

Beiersdorf

Udaipur Surgicals

Medline Medical

Hartmann

Molnlycke

BSN

DYNAREX

McKesson

DUKAL

Winner Medical

PiaoAn Group

HaiNuo

3L Medical

Nanfang Medical

Qiaopai Medical

Huazhou PSA

Longer

Shandong Cheerain Medical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Medical Adhesive Tapes consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Medical Adhesive Tapes market by identifying its various subsegments.

Focuses on the key global Medical Adhesive Tapes manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Medical Adhesive Tapes with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Medical Adhesive Tapes submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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