

# 2018-2023 Global MCrAlY Alloy Powder Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global MCrAlY Alloy Powder market for 2018-2023.

MCrAlY coatings are the key to the performance and reliability of highly stressed turbine parts. The M in MCrAlY stands for the base metal (usually nickel, cobalt or a combination of the two), which is alloyed with chromium, aluminum and yttrium. Cobalt and nickel are typically used as a base for the undercoating to make the metallic intermediate layer ductile. Aluminum and chromium form a stable oxide layer that protects coatings from oxidation. Yttrium enhances the bonding of this oxide layer. In recent years, affected by demand, there is a steady increase of MCrAlY Alloy powder. At present, Powder Alloy Corporation, H.C. Starck, Praxair and other foreign giants occupy a large market share; the sales of MCrAlY Alloy powder will increase to 612.59 MT in 2017 from 500.03 MT in 2012 with average growth rate of 4%.

The government department has not formulated the MCrAlY alloy powder development standards, while China introduced a series of policies to promote the MCrAlY alloy powder industry. As the downstream market application is very simple, at the same time, with a lot of alternatives. So the market development prospects are not stable enough.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area; the future will still have more new investment enter the field, especially the recovery of the aviation industry.

Affected by aero engine manufacturing technology, the United States and Europe will continue to dominate the market in the next 6-10 years.

Although the manufacturing and marketing of MCrAlY alloy powder may bring opportunities for related enterprises, the study group recommends that enterprise those have fund advantage but lack technical and downstream support advantage do not enter into the MCrAlY alloy powder field before careful investigation. At present the overall market structure is relatively stable, with high barriers for new brands and capital.

Over the next five years, LPI(LP Information) projects that MCrAlY Alloy Powder will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of MCrAlY Alloy Powder market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ni-Based MCrAlY Alloy Powder

Co-Based MCrAlY Alloy Powder

Fe-Based MCrAlY Alloy Powder

Segmentation by application:

Industrial Application

Aviation Application

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Powder Alloy Corporation

Praxair

H.C. Starck

Oerlikon Metco

Sandvik

Metal Powder and Process

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global MCrAlY Alloy Powder consumption (value &

volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of MCrAlY Alloy Powder market by identifying its various subsegments.

Focuses on the key global MCrAlY Alloy Powder manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the MCrAlY Alloy Powder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of MCrAlY Alloy Powder submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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