

2018-2023 Global Marine Scrubber Consumption Market Report

<https://marketpublishers.com/r/2FE9D206CF3EN.html>

Date: August 2018

Pages: 158

Price: US\$ 4,660.00 (Single User License)

ID: 2FE9D206CF3EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Marine Scrubber market for 2018-2023.

The overwhelming majority of ships around the world operate using engines and boilers powered by heavy fuel oil. The resulting combustion exhaust gases that are emitted contain soot and sulfur oxides that pollute the environment.

Ship Exhaust Gas Scrubber exhaust gas cleaning reduces sulphur (SO₂) and particulate emissions from ship engines, generators, and boilers. Ship Exhaust Gas Scrubber should enable ships to meet sulphur emission limits as required by IMO MARPOL Annex VI regulations without switching to low-sulphur fuel.

This report mainly covers the Ship Exhaust Gas Scrubber product type: Open Loop Scrubbers, Closed Loop Scrubbers, and Hybrid scrubbers.

The Marine Scrubber consumption volume was 67 Units in 2013 and is expected to reach 468 Units in 2016 and 3254 Units in 2023. Europe`s sales volume accounted for the highest market share (47%) in 2016, followed by the North America.

At present, the manufactures of Marine Scrubber are concentrated in Europe, North America and Asia-Pacific. The global leading players in this market are Wartsila, Alfa Laval, Yara Marine Technologies, Belco Technologies, CR Ocean Engineering.

The Marine Scrubber are mainly used by Retrofit, and New Ships. The main dominated application of Marine Scrubber is Retrofit in 2017. The major types of Marine Scrubber are Open Loop Scrubbers, Closed Loop Scrubbers and Hybrid Scrubbers.

Over the next five years, LPI(LP Information) projects that Marine Scrubber will register a 42.4% CAGR in terms of revenue, reach US\$ 4170 million by 2023, from US\$ 500 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Scrubber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Open Loop Scrubbers

Closed Loop Scrubbers

Hybrid Scrubbers

Dry Scrubbers

Membrane Scrubbers

Segmentation by application:

Retrofit

New Ships

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Wartsila

Alfa Laval

EcoSpray

Yara Marine Technologies

Belco Technologies

CR Ocean Engineering

AEC Maritime

Langh Tech

Valmet

Fuji Electric

Clean Marine

PureteQ

Puyier

Shanghai Bluesoul

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

RESEARCH OBJECTIVES

To study and analyze the global Marine Scrubber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Marine Scrubber market by identifying its various subsegments.

Focuses on the key global Marine Scrubber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Marine Scrubber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Marine Scrubber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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