

2018-2023 Global Lyocell Fiber Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Lyocell Fiber market for 2018-2023.

Lyocell, derived from cellulose, is known as a man-made fiber. It is popularly known by the brand name 'Tencel.' Lyocell, a type of rayon fiber, is manufactured in a closed-loop method through a solvent spinning technique, wherein the cellulose undergoes a limited chemical change. Lyocell fibers are widely used in the textile industry in a broad range of apparels and home textiles. These fibers are also used in the medical industry in the production of medical equipment and surgical products.

Currently, only two companies have the ability to produce lyocell fiber product commercially, mainly concentrating in Europe, USA and China. As for the consumption region, China and Other Asian regions are the major consumers. In 2016, China consumed 81.1 K MT lyocell fiber, holding 36.43% share globally.

Lyocell fiber can be classified as two types, regular lyocell fiber and crosslinked lyocell fiber. It can be widely used in many industries. Survey results showed that 57.90% lyocell fiber went into apparels industry in 2016, and 25.13% in home textiles industry. Market insiders are optimistic on the future market. Lenzing has released its expansion plans in the coming few years, to meet the increasing demand from downstream industries.

Over the next five years, LPI(LP Information) projects that Lyocell Fiber will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Lyocell Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Regular Lyocell Fiber

Crosslinked Lyocell Fiber

Segmentation by application:

Apparels

Home Textiles

Nonwoven

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lenzing

Hi-Tech Fiber

Shangtex Holding

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Lyocell Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Lyocell Fiber market by identifying its various subsegments.

Focuses on the key global Lyocell Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Lyocell Fiber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Lyocell Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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