

# 2018-2023 Global Luminaire Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Luminaire market for 2018-2023.

Luminaire is able to provide a light source apparatus and converts electrical energy into electromagnetic radiation, including LED, LFL, CFL, HID, Halogen and Incandescent Luminaire, etc. And it can be used for residential, office, shop, and hospitality, industrial, outdoor and so on.

For industry structure analysis, the luminaire industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top ten producers account for about 40% of the revenue market. Regionally, China is the biggest production area of luminaire. China occupied 35% of the production market in 2015. It is followed by North America and EU, which respectively have around 21% and 18% of the global total industry. Other countries have a small amount of production. Geographically, China was also the largest consumption market in the world, which took about 30% of the global consumption volume in 2015. EU shared 17% of global total.

Over the next five years, LPI(LP Information) projects that Luminaire will register a 2.7% CAGR in terms of revenue, reach US\$ 76900 million by 2023, from US\$ 65400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Luminaire market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

LED Luminaire

CFL Luminaire

LFL Luminaire

HID Luminaire

Halogen Luminaire

Incandescent Luminaire

Segmentation by application:

Residential

Office

Shop

Hospitality

Industrial

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Philips Lighting

OSRAM

GE Lighting

Panasonic

Acuity Brands

Eaton

Cree

Thorn Lighting

TOSHIBA

Hubbell Lighting

Asian Electronics

Bajaj Electricals

Targetti

Taschibra

LSI Industries

SIMKAR

Thorlux Lighting

Evolution Lighting

KALCO Lighting

Venture

Foshan Lighting

Oppe Lighting

NVC Lighting

YANKO Lighting

PAK Corporation

LEEDARSON

Kingsun Optoelectronic

Forest Lighting

Huayi Lighting

TCL Lighting

Naipu Lighting

Midea Group

Huaqiang Lighting

Handson Lighting

Guangyu LED Lighting

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Luminaire consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Luminaire market by identifying its various subsegments.

Focuses on the key global Luminaire manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Luminaire with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Luminaire submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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