

2018-2023 Global Low Melting Fiber Consumption Market Report

<https://marketpublishers.com/r/26B10EF560EEN.html>

Date: September 2018

Pages: 166

Price: US\$ 4,660.00 (Single User License)

ID: 26B10EF560EEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Low Melting Fiber market for 2018-2023.

Low Melting Fiber refers to a bi-component fiber used as a thermal bonding fiber and its structure is typically a sheath/core type. It is composed of a sheath polymer and a core polymer. The melting point of the sheath polymer is lower than that of the core polymer. The global Low Melting Fiber industry has a rather high concentration. The major manufacturers are concentrated in Korea, and China, such as Huvis, Toray Chemical Korea, Far Eastern New Century, Nan Ya Plastics and XiangLu Chemical Fibers. At present, Huvis is the world leader, holding 30.40% production market share in 2017. Low Melting Fiber downstream is wide and recently Low Melting Fiber has acquired increasing significance in various fields of Automotive, Bedding Industry, Construction and Others. Globally, the Low Melting Fiber market is mainly driven by growing demand for Automotive. Automotive accounts for nearly 52.98% of total downstream consumption of Low Melting Fiber in global.

Global market is expected to witness significant growth on account of rising applications, so in the next few years, Low Melting Fiber consumption will show a trend of steady growth. In 2025 the consumption of Low Melting Fiber is estimated to be 1468.3 K MT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Low Melting Fiber will register a 7.4% CAGR in terms of revenue, reach US\$ 2450 million by 2023, from US\$ 1600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Melting Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Melting Point ?130 ?

Melting Point 130 ?

Segmentation by application:

Automotive

Bedding Industry

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Huvis

Toray Chemical Korea

Far Eastern New Century

Nan Ya Plastics

XiangLu Chemical Fibers

Yangzhou Tianfulong

Ningbo Dafa

Taekwang

IFG Exelto NV

Hickory Springs

Dividan

Sinopec Yizheng Chemical Fibre

CNV Corporation

Shyam Fibers

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Low Melting Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Low Melting Fiber market by identifying its various subsegments.

Focuses on the key global Low Melting Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Low Melting Fiber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Low Melting Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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