

2018-2023 Global Low Iron Glass Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Low Iron Glass market for 2018-2023.

Low-iron glass is a type of high-clarity glass that is made from silica with very low amounts of iron. This low level of iron removes the greenish-blue tint that can be seen especially on larger and thicker sizes of glass. Low-iron glass is used for Architectures, display cases, some Furniture, and other applications where clarity is desired.

Low iron glass which own low amounts of iron, has higher light transmittance compared with regular clear glass. According to manufacture process, low iron glass can be classified into float glass and rolled glass. Rolled glass is generally used in photovoltaic industry. In China, Rolled glass market share is higher than that in other regions, owing to strong demand from China photovoltaic industry. Globally, rolled glass consumption is 951.74 K MT, with consumption share of 42.77% in 2017.

Low iron glass can be used in many fields, including photovoltaic, furniture, architecture and others. In Europe and North America, low iron glass is wildly used in furniture and architecture fields. In Europe, furniture consumed 35.45% of Europe total consumption in 2017 while architecture consumed about 27.28%. Globally, photovoltaic consumed 772.58 K MT of low iron glass in 2017. Furniture and architecture separately consumed 712.35 KMT and 588.60 K MT in 2017.

Geography, low iron glass market is mainly concentrated in Europe, North America and China. Driven by photovoltaic industry and real estate industry, China is the largest consumption region with consumption share of 37.63% in 2017.

Over the next five years, LPI(LP Information) projects that Low Iron Glass will register a 6.4% CAGR in terms of revenue, reach US\$ 3330 million by 2023, from US\$ 2300

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Iron Glass market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Float Glass

Rolled Glass

Segmentation by application:

Photovoltaic

Furniture

Architecture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Vitro Glass

Guardian Glass

Saint-Gobain

Pilkington

Euroglas

Asahi Glass

Jinjing Glass

Yaohua Pilkington

CSG Holding

Taiwan Glass

Xinyi Glass

Ancai Hi-tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Low Iron Glass consumption (value & volume)

by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Low Iron Glass market by identifying its various subsegments.

Focuses on the key global Low Iron Glass manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Low Iron Glass with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Low Iron Glass submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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