

2018-2023 Global Liquid Packaging Carton Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Liquid Packaging Carton market for 2018-2023.

Liquid packaging carton is a box or container which enables the safe transportation and storage of liquid products and provides customized packaging. Liquid packaging is primarily used for Fast-moving consumer goods (FMCG), as it is lightweight and compact. Consumers' preference for ready-to-carry liquid food, changing lifestyles, the convenience of carton packaging, and the recyclable nature of carton packs are the major drivers for this market.

Currently, some companies in the world can produce liquid packaging carton product, mainly concentrating in Europe and North American. Tetra Laval is the market leader of liquid packaging carton industry, with the production volume market share of 47% in 2016. The production of liquid packaging carton increased from 328 billion units in 2012 to 396 billion units in 2016, with an average growth rate of 3.86%.

In terms of volume, the dairy products segment accounted for a market share of over 45.2% in the global liquid packaging carton market in 2016. Milk and dairy products are the most consumed perishable products. Owing to short shelf life, continuous efforts have been made to increase their longevity. Dairy products are processed or packed in a suitable way so that they can be served fresh to the consumer. The juices segment was the second largest segment in the market in 2016 with a market share of over 24.17%. With the development of economy, these industries will need more liquid packaging carton. So, liquid packaging carton has a huge market potential in the future. The major raw material for liquid packaging carton is paperboard, polyethylene, etc. in

the United States market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of liquid packaging carton industry.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Liquid Packaging Carton will register a 2.0% CAGR in terms of revenue, reach US\$ 17300 million by 2023, from US\$ 15400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Packaging Carton market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

?200ml

201-500ml

501-1000ml

?1000ml

Segmentation by application:

Dairy

Fruit Juices

Vegetable Juices

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tetra Laval

SIG Combibloc

ELOPAK

Greatview

Evergreen Packaging

Nippon Paper

Likang Packing

Stora Enso

Weyerhaeuser

Xinju Feng Pack

Bihai Machinery

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Liquid Packaging Carton consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Liquid Packaging Carton market by identifying its various subsegments.

Focuses on the key global Liquid Packaging Carton manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Liquid Packaging Carton with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Liquid Packaging Carton submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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