

2018-2023 Global Linear Transfer Systems Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Linear Transfer Systems market for 2018-2023.

When assembly processes call for the interlinking of complex processes, linear transfer systems are used for the assembly, testing and inspection of components, and in particular when a deep vertical range of manufacture is required. These systems can also be interlinked with rotary indexing systems to accommodate complex tasks.

The various processing stations are arranged in series to form a chain. This linear chain can be easily expanded and/or contracted, and changes in the assembly sequence can be quickly achieved by exchanging or regrouping the station inserts.

Linear transfer systems have been the backbone of the automation industry landscape for a long time. Or should we say, the back saver, as linear transfer automation has removed a lot of heavy lifting in the assembly industry as products are transferred from assembly station to the next assembly station for production. Homage should be paid to the grandfather of the linear transfer system. Henry Ford turned on his assembly line over a century ago and we've never looked back.

Linear motor pallet-transfer systems have been around for more than a decade. What was once a cutting-edge technology is now available in a variety of different models and configurations. New developments in mechatronics, networking and software are amplifying the unique benefits of these systems.

As the automation landscape changes, linear transfer systems will remain an integral piece of the production puzzle. Progress will come in the form of flexibility to processing

multiple products on a single platform and adapt to process change. Layout confinement will be combated with smart conveying vehicles such as AGV's no longer confine to the track or rail system of conventional linear transfer systems. Robots will become less reliant on part location and more adaptive open tolerance part presentation. But there will always remain a need to move product through linear transfer assembly.

Over the next five years, LPI(LP Information) projects that Linear Transfer Systems will register a 5.0% CAGR in terms of revenue, reach US\$ 550 million by 2023, from US\$ 420 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Linear Transfer Systems market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hydraulic Linear Transfer Systems

Electric Linear Transfer Systems

Segmentation by application:

Automotive

Electronics

Medicine Pharma

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ATS Automation

Rockwell Automation

Beckhoff Automation

Preh IMA Automation

Ruhlmat

Afag

Motion Index Drives

Pematech

TAKTOMAT

Haberkorn

Innovative Automation

Mecsmart Systems

Meto-Fer

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Linear Transfer Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Linear Transfer Systems market by identifying its various subsegments.

Focuses on the key global Linear Transfer Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Linear Transfer Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Linear Transfer Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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