

2018-2023 Global Light Gauge Steel Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Light Gauge Steel market for 2018-2023.

Light gauge steel is a thin-walled steel skeleton, using continuous hot-dip galvanized steel sheet (strip) or color coated sheet (strip) based on continuous hot-dip galvanized sheet (strip) as raw materials, produced by cold-bending process, widely applied in hotels, terminal buildings, stations, playgrounds, shopping malls, factories, office buildings, old building renovation, interior decoration, roof and other places.

There are thousands of manufacturers in total all around the world. China has become the largest producer since 2013, accounting for nearly 1/4 of the global production, but most of them are low-end products. Europe and North America Manufacturers generally produce higher-end products.

Due to the product features like simple production process, accessible raw materials, high transportation cost, the imports and exports are relatively low. Many transnational leaders of the industry like Knauf, Gyproc, and Armstrong generally have plants in the major markets around the world.

The price of Light Gauge Steel is highly correlated with steel as nearly 90% of the production cost is from raw materials. With steel price has dropped sharply in the few past years, the price of Light Gauge Steel has declined rapidly. However, the steel industry appears some recovery sign recently, the price is likely to rise a little.

Over the next five years, LPI(LP Information) projects that Light Gauge Steel will register a -2.7% CAGR in terms of revenue, reach US\$ 5240 million by 2023, from US\$ 6180 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Light Gauge Steel market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wall Light Gauge Steel

Ceiling Light Gauge Steel

Segmentation by application:

Wall Light Gauge Steel

Ceiling Light Gauge Steel

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Knauf

Gyproc

Boral

Kirii

Akkon

Armstrong

ClarkDietrich

Clotan Steel

EOS Facades

METSEC

FrameTech

Epack

All-Span

MBA

BNBM

GangXing

CKM

AGBM

XLLG

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Light Gauge Steel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Light Gauge Steel market by identifying its various subsegments.

Focuses on the key global Light Gauge Steel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Light Gauge Steel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Light Gauge Steel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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