

2018-2023 Global Leak Testers Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Leak Testers market for 2018-2023.

Leak testing is a process used to detect manufacturing defects which helps verify the integrity of products and improve consumer safety. For example, the automotive industry consistently uses leak testing to verify that assembly operations were completed properly and subcomponents are leak free.

First, as for the global leak testers industry, the industry structure is relatively concentrated. The half market share in revenue is grasped by the top four manufacturers, ATEQ, INFICON, Cosmo Instruments, and VIC Leak Detection, which closes to 49 per cent totally in 2015. The France giant ATEQ, which has 18.88% revenue market share in 2015, is the leader in the leak testers industry. The manufacturers following ATEQ are INFICON and Cosmo Instruments, which respectively has 14.16% and 7.67% market share globally. The Changzhou Change is the leader of China leak testers industry. It sells a total of 2.87 million dollar leak tester products in the year of 2015

Second, the global consumption of leak tester products rises up from 33 K units in 2011 to 40.5 K units in 2015, with an average annual growth rate of 4.8%. At the same time, the revenue of world leak tester sales market has a leap from 212 million dollar to 252 million dollar. The reason causes this increase is the growing demand for the leak testers products, which is the outcome of the downstream industries are in a good situation.

Third, the downstream industries of leak tester products are automotive, consumer goods, energy, HVAC/R, medical and military. In the recent years, with the recovery of global economic, the development of emerging countries and the raising awareness of product quality, the consumption increase of leak testers will be obvious. In the foreseeable future, the leak tester products will show an optimistic upward trend.

Finally, although sales of leak tester products bring a lot of opportunities, the study group recommends the new entrants who just have money but without technical advantage, raw materials advantage and downstream support, do not enter into the leak testers field hastily.

Over the next five years, LPI(LP Information) projects that Leak Testers will register a 4.1% CAGR in terms of revenue, reach US\$ 330 million by 2023, from US\$ 260 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Leak Testers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Portable Leak Tester

Compact Leak Tester

Stationary Leak Tester

Segmentation by application:

Industrial

Automotive

Medical

HVAC/R

Laboratories

Energy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ATEQ

INFICON

Cosmo Instruments

VIC Leak Detection

Uson

Hermann Sewerin

TASI

InterTech

AFRISO

Pfeiffer Vacuum

Bacharach

Tecna srl

CETA

Changzhou Changce

Kane International

Rothenberger

HAIRUISI

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Leak Testers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Leak Testers market by identifying its various subsegments.

Focuses on the key global Leak Testers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Leak Testers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Leak Testers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Leak Testers Consumption 2013-2023
 - 2.1.2 Leak Testers Consumption CAGR by Region
- 2.2 Leak Testers Segment by Type
 - 2.2.1 Portable Leak Tester
 - 2.2.2 Compact Leak Tester
 - 2.2.3 Stationary Leak Tester
- 2.3 Leak Testers Consumption by Type
 - 2.3.1 Global Leak Testers Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Leak Testers Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Leak Testers Sale Price by Type (2013-2018)
- 2.4 Leak Testers Segment by Application
 - 2.4.1 Industrial
 - 2.4.2 Automotive
 - 2.4.3 Medical
 - 2.4.4 HVAC/R
 - 2.4.5 Laboratories
 - 2.4.6 Energy
- 2.5 Leak Testers Consumption by Application
 - 2.5.1 Global Leak Testers Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Leak Testers Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Leak Testers Sale Price by Application (2013-2018)

3 GLOBAL LEAK TESTERS BY PLAYERS

- 3.1 Global Leak Testers Sales Market Share by Players

- 3.1.1 Global Leak Testers Sales by Players (2016-2018)
- 3.1.2 Global Leak Testers Sales Market Share by Players (2016-2018)
- 3.2 Global Leak Testers Revenue Market Share by Players
 - 3.2.1 Global Leak Testers Revenue by Players (2016-2018)
 - 3.2.2 Global Leak Testers Revenue Market Share by Players (2016-2018)
- 3.3 Global Leak Testers Sale Price by Players
- 3.4 Global Leak Testers Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Leak Testers Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Leak Testers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 LEAK TESTERS BY REGIONS

- 4.1 Leak Testers by Regions
 - 4.1.1 Global Leak Testers Consumption by Regions
 - 4.1.2 Global Leak Testers Value by Regions
- 4.2 Americas Leak Testers Consumption Growth
- 4.3 APAC Leak Testers Consumption Growth
- 4.4 Europe Leak Testers Consumption Growth
- 4.5 Middle East & Africa Leak Testers Consumption Growth

5 AMERICAS

- 5.1 Americas Leak Testers Consumption by Countries
 - 5.1.1 Americas Leak Testers Consumption by Countries (2013-2018)
 - 5.1.2 Americas Leak Testers Value by Countries (2013-2018)
- 5.2 Americas Leak Testers Consumption by Type
- 5.3 Americas Leak Testers Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Leak Testers Consumption by Countries

6.1.1 APAC Leak Testers Consumption by Countries (2013-2018)

6.1.2 APAC Leak Testers Value by Countries (2013-2018)

6.2 APAC Leak Testers Consumption by Type

6.3 APAC Leak Testers Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Leak Testers by Countries

7.1.1 Europe Leak Testers Consumption by Countries (2013-2018)

7.1.2 Europe Leak Testers Value by Countries (2013-2018)

7.2 Europe Leak Testers Consumption by Type

7.3 Europe Leak Testers Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Leak Testers by Countries

8.1.1 Middle East & Africa Leak Testers Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Leak Testers Value by Countries (2013-2018)

8.2 Middle East & Africa Leak Testers Consumption by Type

8.3 Middle East & Africa Leak Testers Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Leak Testers Distributors

10.3 Leak Testers Customer

11 GLOBAL LEAK TESTERS MARKET FORECAST

11.1 Global Leak Testers Consumption Forecast (2018-2023)

11.2 Global Leak Testers Forecast by Regions

11.2.1 Global Leak Testers Forecast by Regions (2018-2023)

11.2.2 Global Leak Testers Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Leak Testers Forecast by Type
- 11.8 Global Leak Testers Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 ATEQ

- 12.1.1 Company Details
- 12.1.2 Leak Testers Product Offered
- 12.1.3 ATEQ Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 ATEQ News

12.2 INFICON

- 12.2.1 Company Details
- 12.2.2 Leak Testers Product Offered
- 12.2.3 INFICON Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 INFICON News

12.3 Cosmo Instruments

- 12.3.1 Company Details
- 12.3.2 Leak Testers Product Offered
- 12.3.3 Cosmo Instruments Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 Cosmo Instruments News

12.4 VIC Leak Detection

12.4.1 Company Details

12.4.2 Leak Testers Product Offered

12.4.3 VIC Leak Detection Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 VIC Leak Detection News

12.5 Uson

12.5.1 Company Details

12.5.2 Leak Testers Product Offered

12.5.3 Uson Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Uson News

12.6 Hermann Sewerin

12.6.1 Company Details

12.6.2 Leak Testers Product Offered

12.6.3 Hermann Sewerin Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Hermann Sewerin News

12.7 TASI

12.7.1 Company Details

12.7.2 Leak Testers Product Offered

12.7.3 TASI Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 TASI News

12.8 InterTech

12.8.1 Company Details

12.8.2 Leak Testers Product Offered

12.8.3 InterTech Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 InterTech News

12.9 AFRISO

12.9.1 Company Details

12.9.2 Leak Testers Product Offered

12.9.3 AFRISO Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 AFRISO News

12.10 Pfeiffer Vacuum

- 12.10.1 Company Details
- 12.10.2 Leak Testers Product Offered
- 12.10.3 Pfeiffer Vacuum Leak Testers Sales, Revenue, Price and Gross Margin
(2016-2018)
- 12.10.4 Main Business Overview
- 12.10.5 Pfeiffer Vacuum News
- 12.11 Bacharach
- 12.12 Tecna srl
- 12.13 CETA
- 12.14 Changzhou Changce
- 12.15 Kane International
- 12.16 Rothenberger
- 12.17 HAIRUISI

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Leak Testers
Table Product Specifications of Leak Testers
Figure Leak Testers Report Years Considered
Figure Market Research Methodology
Figure Global Leak Testers Consumption Growth Rate 2013-2023 (K Units)
Figure Global Leak Testers Value Growth Rate 2013-2023 (\$ Millions)
Table Leak Testers Consumption CAGR by Region 2013-2023 (\$ Millions)
Figure Product Picture of Portable Leak Tester
Table Major Players of Portable Leak Tester
Figure Product Picture of Compact Leak Tester
Table Major Players of Compact Leak Tester
Figure Product Picture of Stationary Leak Tester
Table Major Players of Stationary Leak Tester
Table Global Consumption Sales by Type (2013-2018)
Table Global Leak Testers Consumption Market Share by Type (2013-2018)
Figure Global Leak Testers Consumption Market Share by Type (2013-2018)
Table Global Leak Testers Revenue by Type (2013-2018) (\$ million)
Table Global Leak Testers Value Market Share by Type (2013-2018) (\$ Millions)
Figure Global Leak Testers Value Market Share by Type (2013-2018)
Table Global Leak Testers Sale Price by Type (2013-2018)
Figure Leak Testers Consumed in Industrial
Figure Global Leak Testers Market: Industrial (2013-2018) (K Units)
Figure Global Leak Testers Market: Industrial (2013-2018) (\$ Millions)
Figure Global Industrial YoY Growth (\$ Millions)
Figure Leak Testers Consumed in Automotive
Figure Global Leak Testers Market: Automotive (2013-2018) (K Units)
Figure Global Leak Testers Market: Automotive (2013-2018) (\$ Millions)
Figure Global Automotive YoY Growth (\$ Millions)
Figure Leak Testers Consumed in Medical
Figure Global Leak Testers Market: Medical (2013-2018) (K Units)
Figure Global Leak Testers Market: Medical (2013-2018) (\$ Millions)
Figure Global Medical YoY Growth (\$ Millions)
Figure Leak Testers Consumed in HVAC/R
Figure Global Leak Testers Market: HVAC/R (2013-2018) (K Units)
Figure Global Leak Testers Market: HVAC/R (2013-2018) (\$ Millions)

Figure Global HVAC/R YoY Growth (\$ Millions)
Figure Leak Testers Consumed in Laboratories
Figure Global Leak Testers Market: Laboratories (2013-2018) (K Units)
Figure Global Leak Testers Market: Laboratories (2013-2018) (\$ Millions)
Figure Global Laboratories YoY Growth (\$ Millions)
Figure Leak Testers Consumed in Energy
Table Global Consumption Sales by Application (2013-2018)
Table Global Leak Testers Consumption Market Share by Application (2013-2018)
Figure Global Leak Testers Consumption Market Share by Application (2013-2018)
Table Global Leak Testers Value by Application (2013-2018)
Table Global Leak Testers Value Market Share by Application (2013-2018)
Figure Global Leak Testers Value Market Share by Application (2013-2018)
Table Global Leak Testers Sale Price by Application (2013-2018)
Table Global Leak Testers Sales by Players (2016-2018) (K Units)
Table Global Leak Testers Sales Market Share by Players (2016-2018)
Figure Global Leak Testers Sales Market Share by Players in 2016
Figure Global Leak Testers Sales Market Share by Players in 2017
Table Global Leak Testers Revenue by Players (2016-2018) (\$ Millions)
Table Global Leak Testers Revenue Market Share by Players (2016-2018)
Figure Global Leak Testers Revenue Market Share by Players in 2016
Figure Global Leak Testers Revenue Market Share by Players in 2017
Table Global Leak Testers Sale Price by Players (2016-2018)
Figure Global Leak Testers Sale Price by Players in 2017
Table Global Leak Testers Manufacturing Base Distribution and Sales Area by Players
Table Players Leak Testers Products Offered
Table Leak Testers Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global Leak Testers Consumption by Regions 2013-2018 (K Units)
Table Global Leak Testers Consumption Market Share by Regions 2013-2018
Figure Global Leak Testers Consumption Market Share by Regions 2013-2018
Table Global Leak Testers Value by Regions 2013-2018 (\$ Millions)
Table Global Leak Testers Value Market Share by Regions 2013-2018
Figure Global Leak Testers Value Market Share by Regions 2013-2018
Figure Americas Leak Testers Consumption 2013-2018 (K Units)
Figure Americas Leak Testers Value 2013-2018 (\$ Millions)
Figure APAC Leak Testers Consumption 2013-2018 (K Units)
Figure APAC Leak Testers Value 2013-2018 (\$ Millions)
Figure Europe Leak Testers Consumption 2013-2018 (K Units)
Figure Europe Leak Testers Value 2013-2018 (\$ Millions)
Figure Middle East & Africa Leak Testers Consumption 2013-2018 (K Units)

Figure Middle East & Africa Leak Testers Value 2013-2018 (\$ Millions)
Table Americas Leak Testers Consumption by Countries (2013-2018) (K Units)
Table Americas Leak Testers Consumption Market Share by Countries (2013-2018)
Figure Americas Leak Testers Consumption Market Share by Countries in 2017
Table Americas Leak Testers Value by Countries (2013-2018) (\$ Millions)
Table Americas Leak Testers Value Market Share by Countries (2013-2018)
Figure Americas Leak Testers Value Market Share by Countries in 2017
Table Americas Leak Testers Consumption by Type (2013-2018) (K Units)
Table Americas Leak Testers Consumption Market Share by Type (2013-2018)
Figure Americas Leak Testers Consumption Market Share by Type in 2017
Table Americas Leak Testers Consumption by Application (2013-2018) (K Units)
Table Americas Leak Testers Consumption Market Share by Application (2013-2018)
Figure Americas Leak Testers Consumption Market Share by Application in 2017
Figure United States Leak Testers Consumption Growth 2013-2018 (K Units)
Figure United States Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Canada Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Canada Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Mexico Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Mexico Leak Testers Value Growth 2013-2018 (\$ Millions)
Table APAC Leak Testers Consumption by Countries (2013-2018) (K Units)
Table APAC Leak Testers Consumption Market Share by Countries (2013-2018)
Figure APAC Leak Testers Consumption Market Share by Countries in 2017
Table APAC Leak Testers Value by Countries (2013-2018) (\$ Millions)
Table APAC Leak Testers Value Market Share by Countries (2013-2018)
Figure APAC Leak Testers Value Market Share by Countries in 2017
Table APAC Leak Testers Consumption by Type (2013-2018) (K Units)
Table APAC Leak Testers Consumption Market Share by Type (2013-2018)
Figure APAC Leak Testers Consumption Market Share by Type in 2017
Table APAC Leak Testers Consumption by Application (2013-2018) (K Units)
Table APAC Leak Testers Consumption Market Share by Application (2013-2018)
Figure APAC Leak Testers Consumption Market Share by Application in 2017
Figure China Leak Testers Consumption Growth 2013-2018 (K Units)
Figure China Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Japan Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Japan Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Korea Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Korea Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Southeast Asia Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Southeast Asia Leak Testers Value Growth 2013-2018 (\$ Millions)

Figure India Leak Testers Consumption Growth 2013-2018 (K Units)
Figure India Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Australia Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Australia Leak Testers Value Growth 2013-2018 (\$ Millions)
Table Europe Leak Testers Consumption by Countries (2013-2018) (K Units)
Table Europe Leak Testers Consumption Market Share by Countries (2013-2018)
Figure Europe Leak Testers Consumption Market Share by Countries in 2017
Table Europe Leak Testers Value by Countries (2013-2018) (\$ Millions)
Table Europe Leak Testers Value Market Share by Countries (2013-2018)
Figure Europe Leak Testers Value Market Share by Countries in 2017
Table Europe Leak Testers Consumption by Type (2013-2018) (K Units)
Table Europe Leak Testers Consumption Market Share by Type (2013-2018)
Figure Europe Leak Testers Consumption Market Share by Type in 2017
Table Europe Leak Testers Consumption by Application (2013-2018) (K Units)
Table Europe Leak Testers Consumption Market Share by Application (2013-2018)
Figure Europe Leak Testers Consumption Market Share by Application in 2017
Figure Germany Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Germany Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure France Leak Testers Consumption Growth 2013-2018 (K Units)
Figure France Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure UK Leak Testers Consumption Growth 2013-2018 (K Units)
Figure UK Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Italy Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Italy Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Russia Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Russia Leak Testers Value Growth 2013-2018 (\$ Millions)
Figure Spain Leak Testers Consumption Growth 2013-2018 (K Units)
Figure Spain Leak Testers Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Leak Testers Consumption by Countries (2013-2018) (K Units)
Table Middle East & Africa Leak Testers Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Leak Testers Consumption Market Share by Countries in 2017
Table Middle East & Africa Leak Testers Value by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa Leak Testers Value Market Share by Countries (2013-2018)
Figure Middle East & Africa Leak Testers Value Market Share by Countries in 2017
Table Middle East & Africa Leak Testers Consumption by Type (2013-2018) (K Units)
Table Middle East & Africa Leak Testers Consumption Market Share by Type

(2013-2018)

Figure Middle East & Africa Leak Testers Consumption Market Share by Type in 2017

Table Middle East & Africa Leak Testers Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Leak Testers Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Leak Testers Consumption Market Share by Application in 2017

Figure Egypt Leak Testers Consumption Growth 2013-2018 (K Units)

Figure Egypt Leak Testers Value Growth 2013-2018 (\$ Millions)

Figure South Africa Leak Testers Consumption Growth 2013-2018 (K Units)

Figure South Africa Leak Testers Value Growth 2013-2018 (\$ Millions)

Figure Israel Leak Testers Consumption Growth 2013-2018 (K Units)

Figure Israel Leak Testers Value Growth 2013-2018 (\$ Millions)

Figure Turkey Leak Testers Consumption Growth 2013-2018 (K Units)

Figure Turkey Leak Testers Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Leak Testers Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Leak Testers Value Growth 2013-2018 (\$ Millions)

Table Leak Testers Distributors List

Table Leak Testers Customer List

Figure Global Leak Testers Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Leak Testers Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Leak Testers Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Leak Testers Consumption Market Forecast by Regions

Table Global Leak Testers Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Leak Testers Value Market Share Forecast by Regions

Figure Americas Leak Testers Consumption 2018-2023 (K Units)

Figure Americas Leak Testers Value 2018-2023 (\$ Millions)

Figure APAC Leak Testers Consumption 2018-2023 (K Units)

Figure APAC Leak Testers Value 2018-2023 (\$ Millions)

Figure Europe Leak Testers Consumption 2018-2023 (K Units)

Figure Europe Leak Testers Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Leak Testers Consumption 2018-2023 (K Units)

Figure Middle East & Africa Leak Testers Value 2018-2023 (\$ Millions)

Figure United States Leak Testers Consumption 2018-2023 (K Units)

Figure United States Leak Testers Value 2018-2023 (\$ Millions)

Figure Canada Leak Testers Consumption 2018-2023 (K Units)

Figure Canada Leak Testers Value 2018-2023 (\$ Millions)

Figure Mexico Leak Testers Consumption 2018-2023 (K Units)

Figure Mexico Leak Testers Value 2018-2023 (\$ Millions)
Figure Brazil Leak Testers Consumption 2018-2023 (K Units)
Figure Brazil Leak Testers Value 2018-2023 (\$ Millions)
Figure China Leak Testers Consumption 2018-2023 (K Units)
Figure China Leak Testers Value 2018-2023 (\$ Millions)
Figure Japan Leak Testers Consumption 2018-2023 (K Units)
Figure Japan Leak Testers Value 2018-2023 (\$ Millions)
Figure Korea Leak Testers Consumption 2018-2023 (K Units)
Figure Korea Leak Testers Value 2018-2023 (\$ Millions)
Figure Southeast Asia Leak Testers Consumption 2018-2023 (K Units)
Figure Southeast Asia Leak Testers Value 2018-2023 (\$ Millions)
Figure India Leak Testers Consumption 2018-2023 (K Units)
Figure India Leak Testers Value 2018-2023 (\$ Millions)
Figure Australia Leak Testers Consumption 2018-2023 (K Units)
Figure Australia Leak Testers Value 2018-2023 (\$ Millions)
Figure Germany Leak Testers Consumption 2018-2023 (K Units)
Figure Germany Leak Testers Value 2018-2023 (\$ Millions)
Figure France Leak Testers Consumption 2018-2023 (K Units)
Figure France Leak Testers Value 2018-2023 (\$ Millions)
Figure UK Leak Testers Consumption 2018-2023 (K Units)
Figure UK Leak Testers Value 2018-2023 (\$ Millions)
Figure Italy Leak Testers Consumption 2018-2023 (K Units)
Figure Italy Leak Testers Value 2018-2023 (\$ Millions)
Figure Russia Leak Testers Consumption 2018-2023 (K Units)
Figure Russia Leak Testers Value 2018-2023 (\$ Millions)
Figure Spain Leak Testers Consumption 2018-2023 (K Units)
Figure Spain Leak Testers Value 2018-2023 (\$ Millions)
Figure Egypt Leak Testers Consumption 2018-2023 (K Units)
Figure Egypt Leak Testers Value 2018-2023 (\$ Millions)
Figure South Africa Leak Testers Consumption 2018-2023 (K Units)
Figure South Africa Leak Testers Value 2018-2023 (\$ Millions)
Figure Israel Leak Testers Consumption 2018-2023 (K Units)
Figure Israel Leak Testers Value 2018-2023 (\$ Millions)
Figure Turkey Leak Testers Consumption 2018-2023 (K Units)
Figure Turkey Leak Testers Value 2018-2023 (\$ Millions)
Figure GCC Countries Leak Testers Consumption 2018-2023 (K Units)
Figure GCC Countries Leak Testers Value 2018-2023 (\$ Millions)
Table Global Leak Testers Consumption Forecast by Type (2018-2023) (K Units)
Table Global Leak Testers Consumption Market Share Forecast by Type (2018-2023)

Table Global Leak Testers Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Leak Testers Value Market Share Forecast by Type (2018-2023)

Table Global Leak Testers Consumption Forecast by Application (2018-2023) (K Units)

Table Global Leak Testers Consumption Market Share Forecast by Application (2018-2023)

Table Global Leak Testers Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Leak Testers Value Market Share Forecast by Application (2018-2023)

Table ATEQ Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ATEQ Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ATEQ Leak Testers Market Share (2016-2018)

Table INFICON Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table INFICON Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure INFICON Leak Testers Market Share (2016-2018)

Table Cosmo Instruments Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cosmo Instruments Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Cosmo Instruments Leak Testers Market Share (2016-2018)

Table VIC Leak Detection Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table VIC Leak Detection Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure VIC Leak Detection Leak Testers Market Share (2016-2018)

Table Uson Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Uson Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Uson Leak Testers Market Share (2016-2018)

Table Hermann Sewerin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hermann Sewerin Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hermann Sewerin Leak Testers Market Share (2016-2018)

Table TASI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TASI Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure TASI Leak Testers Market Share (2016-2018)

Table InterTech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table InterTech Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure InterTech Leak Testers Market Share (2016-2018)

Table AFRISO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AFRISO Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AFRISO Leak Testers Market Share (2016-2018)

Table Pfeiffer Vacuum Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Pfeiffer Vacuum Leak Testers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Pfeiffer Vacuum Leak Testers Market Share (2016-2018)

Table Bacharach Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tecna srl Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CETA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changzhou Changce Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kane International Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Rothenberger Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table HAIRUISI Basic Information, Manufacturing Base, Sales Area and Its Competitors

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