

# 2018-2023 Global Laser Diode Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Laser Diode market for 2018-2023. Laser diodes are electrically pumped semiconductor lasers in which the gain is generated by an electrical current flowing through a p–n junction or (more frequently) a p–i–n structure. In such a heterostructure, electrons and holes can recombine, releasing the energy portions as photons. This process can be spontaneous, but can also be stimulated by incident photons, in effect leading to optical amplification, and with optical feedback in a laser resonator to laser oscillation.

The laser diode has electrons and positive holes combined to create light from the PN junction when a PN junction is made by combining an N-Type semiconductor & P-Type semiconductor while afterwards, having the currents injected as a forward current. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group



recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Laser Diode will register a 7.5% CAGR in terms of revenue, reach US\$ 990 million by 2023, from US\$ 640 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Diode market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Blue Laser Diode

Red Laser Diode

Infrared Laser Diode

Other Laser Diode

Segmentation by application:

Optical Storage & Display

Telecom & Communication

**Industrial Applications** 

**Medical Application** 

Other

This report also splits the market by region:



#### Americas

**United States** 

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa



Egypt

South Africa

Israel

Turkey

**GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sony
Nichia
Sharp
Ushio
Osram
TOPTICA Photonics
Egismos Technology
Arima Lasers
Ondax
Panasonic
ROHM
Hamamatsu

Hamamatsu



Newport Corp Finisar Mitsubishi Electric Huaguang Photoelectric QSI

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Laser Diode consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Laser Diode market by identifying its various subsegments.

Focuses on the key global Laser Diode manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Laser Diode with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Laser Diode submarkets, with respect to key regions (along with their respective key countries).



To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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