

2018-2023 Global LABSA Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global LABSA market for 2018-2023.

Linear Alkyl Benzene Sulphonic Acid (LABSA) is an anionic surfactants with molecules characterized by a hydrophobic and a hydrophilic group. They are nonvolatile compounds produced by sulfonation. Linear alkyl benzene sulfonic acid are complex mixtures of homologues of different alkyl chain lengths (C10 to C13 or C14) and phenyl positional isomers of 2 to 5-phenyl in proportions dictated by the starting materials and reaction conditions, each containing an aromatic ring sulfonated at the para position and attached to a linear alkyl chain at any position with the exception of terminal one (1-phenyl).

The properties of linear alkyl benzene sulfonic differ in physical and chemical properties according to the alkyl chain length, resulting in formulations for various applications. LABSA has mainly two types, which include LABSA 96% and LABSA 90%. With washing function of LABSA, the downstream application industries will need more LABSA products. So, LABSA has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance LABSA through improving technology.

Over the next five years, LPI(LP Information) projects that LABSA will register a 2.3% CAGR in terms of revenue, reach US\$ 4040 million by 2023, from US\$ 3600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of LABSA market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

LABSA 96%

LABSA 90%

Others

Segmentation by application:

Detergent

Emulsifier

Coupling agent

Agricultural herbicides

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Stepan

CEPSA

Sasol

KAPACHIM

SK

Fogla Group

New India Detergents Ltd.

ISU Chemical

AK ChemTech Co.,LTD.

Solvay

Dada Surfactants

Huntsman

Kao Corporation

Tufail

HANSA GROUP AG

Miwon Chemical

NCSP

FUCC

ASCO

Lion Specialty Chemicals

Wata Chemicals Ltd

AKBARI

JintungPetrochemical Corp

Fushun Petrochemical

Sinopec Jinling Petrochemical

XingYa Company

Guangzhou Litze Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global LABSA consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of LABSA market by identifying its various subsegments.

Focuses on the key global LABSA manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the LABSA with respect to individual growth trends, future prospects,

and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of LABSA submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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