

2018-2023 Global LABSA Consumption Market Report

<https://marketpublishers.com/r/226B2B964A2EN.html>

Date: June 2018

Pages: 180

Price: US\$ 4,660.00 (Single User License)

ID: 226B2B964A2EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global LABSA market for 2018-2023.

Linear Alkyl Benzene Sulphonic Acid (LABSA) is an anionic surfactants with molecules characterized by a hydrophobic and a hydrophilic group. They are nonvolatile compounds produced by sulfonation. Linear alkyl benzene sulfonic acid are complex mixtures of homologues of different alkyl chain lengths (C10 to C13 or C14) and phenyl positional isomers of 2 to 5-phenyl in proportions dictated by the starting materials and reaction conditions, each containing an aromatic ring sulfonated at the para position and attached to a linear alkyl chain at any position with the exception of terminal one (1-phenyl).

The properties of linear alkyl benzene sulfonic differ in physical and chemical properties according to the alkyl chain length, resulting in formulations for various applications. LABSA has mainly two types, which include LABSA 96% and LABSA 90%. With washing function of LABSA, the downstream application industries will need more LABSA products. So, LABSA has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance LABSA through improving technology.

Over the next five years, LPI(LP Information) projects that LABSA will register a 2.3% CAGR in terms of revenue, reach US\$ 4040 million by 2023, from US\$ 3600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of LABSA market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

LABSA 96%

LABSA 90%

Others

Segmentation by application:

Detergent

Emulsifier

Coupling agent

Agricultural herbicides

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Stepan

CEPSA

Sasol

KAPACHIM

SK

Fogla Group

New India Detergents Ltd.

ISU Chemical

AK ChemTech Co.,LTD.

Solvay

Dada Surfactants

Huntsman

Kao Corporation

Tufail

HANSA GROUP AG

Miwon Chemical

NCSP

FUCC

ASCO

Lion Specialty Chemicals

Wata Chemicals Ltd

AKBARI

JintungPetrochemical Corp

Fushun Petrochemical

Sinopec Jinling Petrochemical

XingYa Company

Guangzhou Litze Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global LABSA consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of LABSA market by identifying its various subsegments.

Focuses on the key global LABSA manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the LABSA with respect to individual growth trends, future prospects,

and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of LABSA submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global LABSA Consumption 2013-2023
 - 2.1.2 LABSA Consumption CAGR by Region
- 2.2 LABSA Segment by Type
 - 2.2.1 LABSA 96%
 - 2.2.2 LABSA 90%
 - 2.2.3 Others
- 2.3 LABSA Consumption by Type
 - 2.3.1 Global LABSA Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global LABSA Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global LABSA Sale Price by Type (2013-2018)
- 2.4 LABSA Segment by Application
 - 2.4.1 Detergent
 - 2.4.2 Emulsifier
 - 2.4.3 Coupling agent
 - 2.4.4 Agricultural herbicides
 - 2.4.5 Others
- 2.5 LABSA Consumption by Application
 - 2.5.1 Global LABSA Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global LABSA Value and Market Share by Application (2013-2018)
 - 2.5.3 Global LABSA Sale Price by Application (2013-2018)

3 GLOBAL LABSA BY PLAYERS

- 3.1 Global LABSA Sales Market Share by Players
 - 3.1.1 Global LABSA Sales by Players (2016-2018)

- 3.1.2 Global LABSA Sales Market Share by Players (2016-2018)
- 3.2 Global LABSA Revenue Market Share by Players
 - 3.2.1 Global LABSA Revenue by Players (2016-2018)
 - 3.2.2 Global LABSA Revenue Market Share by Players (2016-2018)
- 3.3 Global LABSA Sale Price by Players
- 3.4 Global LABSA Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global LABSA Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players LABSA Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 LABSA BY REGIONS

- 4.1 LABSA by Regions
 - 4.1.1 Global LABSA Consumption by Regions
 - 4.1.2 Global LABSA Value by Regions
- 4.2 Americas LABSA Consumption Growth
- 4.3 APAC LABSA Consumption Growth
- 4.4 Europe LABSA Consumption Growth
- 4.5 Middle East & Africa LABSA Consumption Growth

5 AMERICAS

- 5.1 Americas LABSA Consumption by Countries
 - 5.1.1 Americas LABSA Consumption by Countries (2013-2018)
 - 5.1.2 Americas LABSA Value by Countries (2013-2018)
- 5.2 Americas LABSA Consumption by Type
- 5.3 Americas LABSA Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC LABSA Consumption by Countries

6.1.1 APAC LABSA Consumption by Countries (2013-2018)

6.1.2 APAC LABSA Value by Countries (2013-2018)

6.2 APAC LABSA Consumption by Type

6.3 APAC LABSA Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe LABSA by Countries

7.1.1 Europe LABSA Consumption by Countries (2013-2018)

7.1.2 Europe LABSA Value by Countries (2013-2018)

7.2 Europe LABSA Consumption by Type

7.3 Europe LABSA Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa LABSA by Countries

8.1.1 Middle East & Africa LABSA Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa LABSA Value by Countries (2013-2018)

8.2 Middle East & Africa LABSA Consumption by Type

8.3 Middle East & Africa LABSA Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 LABSA Distributors

10.3 LABSA Customer

11 GLOBAL LABSA MARKET FORECAST

11.1 Global LABSA Consumption Forecast (2018-2023)

11.2 Global LABSA Forecast by Regions

11.2.1 Global LABSA Forecast by Regions (2018-2023)

11.2.2 Global LABSA Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global LABSA Forecast by Type
- 11.8 Global LABSA Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Stepan
 - 12.1.1 Company Details
 - 12.1.2 LABSA Product Offered
 - 12.1.3 Stepan LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Stepan News
- 12.2 CEPSA
 - 12.2.1 Company Details
 - 12.2.2 LABSA Product Offered
 - 12.2.3 CEPSA LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 CEPSA News
- 12.3 Sasol
 - 12.3.1 Company Details
 - 12.3.2 LABSA Product Offered
 - 12.3.3 Sasol LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.3.4 Main Business Overview
 - 12.3.5 Sasol News
- 12.4 KAPACHIM
 - 12.4.1 Company Details

- 12.4.2 LABSA Product Offered
- 12.4.3 KAPACHIM LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.4.4 Main Business Overview
- 12.4.5 KAPACHIM News
- 12.5 SK
 - 12.5.1 Company Details
 - 12.5.2 LABSA Product Offered
 - 12.5.3 SK LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 SK News
- 12.6 Fogla Group
 - 12.6.1 Company Details
 - 12.6.2 LABSA Product Offered
 - 12.6.3 Fogla Group LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Fogla Group News
- 12.7 New India Detergents Ltd.
 - 12.7.1 Company Details
 - 12.7.2 LABSA Product Offered
 - 12.7.3 New India Detergents Ltd. LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 New India Detergents Ltd. News
- 12.8 ISU Chemical
 - 12.8.1 Company Details
 - 12.8.2 LABSA Product Offered
 - 12.8.3 ISU Chemical LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 ISU Chemical News
- 12.9 AK ChemTech Co.,LTD.
 - 12.9.1 Company Details
 - 12.9.2 LABSA Product Offered
 - 12.9.3 AK ChemTech Co.,LTD. LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 AK ChemTech Co.,LTD. News
- 12.10 Solvay
 - 12.10.1 Company Details
 - 12.10.2 LABSA Product Offered

- 12.10.3 Solvay LABSA Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.10.4 Main Business Overview
- 12.10.5 Solvay News
- 12.11 Dada Surfactants
- 12.12 Huntsman
- 12.13 Kao Corporation
- 12.14 Tufail
- 12.15 HANSA GROUP AG
- 12.16 Miwon Chemical
- 12.17 NCSP
- 12.18 FUCC
- 12.19 ASCO
- 12.20 Lion Specialty Chemicals
- 12.21 Wata Chemicals Ltd
- 12.22 AKBARI
- 12.23 JintungPetrochemical Corp
- 12.24 Fushun Petrochemical
- 12.25 Sinopec Jinling Petrochemical
- 12.26 XingYa Company
- 12.27 Guangzhou Litze Chemical

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of LABSA

Table Product Specifications of LABSA

Figure LABSA Report Years Considered

Figure Market Research Methodology

Figure Global LABSA Consumption Growth Rate 2013-2023 (K MT)

Figure Global LABSA Value Growth Rate 2013-2023 (\$ Millions)

Table LABSA Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of LABSA 96%

Table Major Players of LABSA 96%

Figure Product Picture of LABSA 90%

Table Major Players of LABSA 90%

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global LABSA Consumption Market Share by Type (2013-2018)

Figure Global LABSA Consumption Market Share by Type (2013-2018)

Table Global LABSA Revenue by Type (2013-2018) (\$ million)

Table Global LABSA Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global LABSA Value Market Share by Type (2013-2018)

Table Global LABSA Sale Price by Type (2013-2018)

Figure LABSA Consumed in Detergent

Figure Global LABSA Market: Detergent (2013-2018) (K MT)

Figure Global LABSA Market: Detergent (2013-2018) (\$ Millions)

Figure Global Detergent YoY Growth (\$ Millions)

Figure LABSA Consumed in Emulsifier

Figure Global LABSA Market: Emulsifier (2013-2018) (K MT)

Figure Global LABSA Market: Emulsifier (2013-2018) (\$ Millions)

Figure Global Emulsifier YoY Growth (\$ Millions)

Figure LABSA Consumed in Coupling agent

Figure Global LABSA Market: Coupling agent (2013-2018) (K MT)

Figure Global LABSA Market: Coupling agent (2013-2018) (\$ Millions)

Figure Global Coupling agent YoY Growth (\$ Millions)

Figure LABSA Consumed in Agricultural herbicides

Figure Global LABSA Market: Agricultural herbicides (2013-2018) (K MT)

Figure Global LABSA Market: Agricultural herbicides (2013-2018) (\$ Millions)

Figure Global Agricultural herbicides YoY Growth (\$ Millions)
Figure LABSA Consumed in Others
Figure Global LABSA Market: Others (2013-2018) (K MT)
Figure Global LABSA Market: Others (2013-2018) (\$ Millions)
Figure Global Others YoY Growth (\$ Millions)
Table Global Consumption Sales by Application (2013-2018)
Table Global LABSA Consumption Market Share by Application (2013-2018)
Figure Global LABSA Consumption Market Share by Application (2013-2018)
Table Global LABSA Value by Application (2013-2018)
Table Global LABSA Value Market Share by Application (2013-2018)
Figure Global LABSA Value Market Share by Application (2013-2018)
Table Global LABSA Sale Price by Application (2013-2018)
Table Global LABSA Sales by Players (2016-2018) (K MT)
Table Global LABSA Sales Market Share by Players (2016-2018)
Figure Global LABSA Sales Market Share by Players in 2016
Figure Global LABSA Sales Market Share by Players in 2017
Table Global LABSA Revenue by Players (2016-2018) (\$ Millions)
Table Global LABSA Revenue Market Share by Players (2016-2018)
Figure Global LABSA Revenue Market Share by Players in 2016
Figure Global LABSA Revenue Market Share by Players in 2017
Table Global LABSA Sale Price by Players (2016-2018)
Figure Global LABSA Sale Price by Players in 2017
Table Global LABSA Manufacturing Base Distribution and Sales Area by Players
Table Players LABSA Products Offered
Table LABSA Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global LABSA Consumption by Regions 2013-2018 (K MT)
Table Global LABSA Consumption Market Share by Regions 2013-2018
Figure Global LABSA Consumption Market Share by Regions 2013-2018
Table Global LABSA Value by Regions 2013-2018 (\$ Millions)
Table Global LABSA Value Market Share by Regions 2013-2018
Figure Global LABSA Value Market Share by Regions 2013-2018
Figure Americas LABSA Consumption 2013-2018 (K MT)
Figure Americas LABSA Value 2013-2018 (\$ Millions)
Figure APAC LABSA Consumption 2013-2018 (K MT)
Figure APAC LABSA Value 2013-2018 (\$ Millions)
Figure Europe LABSA Consumption 2013-2018 (K MT)
Figure Europe LABSA Value 2013-2018 (\$ Millions)
Figure Middle East & Africa LABSA Consumption 2013-2018 (K MT)
Figure Middle East & Africa LABSA Value 2013-2018 (\$ Millions)

Table Americas LABSA Consumption by Countries (2013-2018) (K MT)
Table Americas LABSA Consumption Market Share by Countries (2013-2018)
Figure Americas LABSA Consumption Market Share by Countries in 2017
Table Americas LABSA Value by Countries (2013-2018) (\$ Millions)
Table Americas LABSA Value Market Share by Countries (2013-2018)
Figure Americas LABSA Value Market Share by Countries in 2017
Table Americas LABSA Consumption by Type (2013-2018) (K MT)
Table Americas LABSA Consumption Market Share by Type (2013-2018)
Figure Americas LABSA Consumption Market Share by Type in 2017
Table Americas LABSA Consumption by Application (2013-2018) (K MT)
Table Americas LABSA Consumption Market Share by Application (2013-2018)
Figure Americas LABSA Consumption Market Share by Application in 2017
Figure United States LABSA Consumption Growth 2013-2018 (K MT)
Figure United States LABSA Value Growth 2013-2018 (\$ Millions)
Figure Canada LABSA Consumption Growth 2013-2018 (K MT)
Figure Canada LABSA Value Growth 2013-2018 (\$ Millions)
Figure Mexico LABSA Consumption Growth 2013-2018 (K MT)
Figure Mexico LABSA Value Growth 2013-2018 (\$ Millions)
Table APAC LABSA Consumption by Countries (2013-2018) (K MT)
Table APAC LABSA Consumption Market Share by Countries (2013-2018)
Figure APAC LABSA Consumption Market Share by Countries in 2017
Table APAC LABSA Value by Countries (2013-2018) (\$ Millions)
Table APAC LABSA Value Market Share by Countries (2013-2018)
Figure APAC LABSA Value Market Share by Countries in 2017
Table APAC LABSA Consumption by Type (2013-2018) (K MT)
Table APAC LABSA Consumption Market Share by Type (2013-2018)
Figure APAC LABSA Consumption Market Share by Type in 2017
Table APAC LABSA Consumption by Application (2013-2018) (K MT)
Table APAC LABSA Consumption Market Share by Application (2013-2018)
Figure APAC LABSA Consumption Market Share by Application in 2017
Figure China LABSA Consumption Growth 2013-2018 (K MT)
Figure China LABSA Value Growth 2013-2018 (\$ Millions)
Figure Japan LABSA Consumption Growth 2013-2018 (K MT)
Figure Japan LABSA Value Growth 2013-2018 (\$ Millions)
Figure Korea LABSA Consumption Growth 2013-2018 (K MT)
Figure Korea LABSA Value Growth 2013-2018 (\$ Millions)
Figure Southeast Asia LABSA Consumption Growth 2013-2018 (K MT)
Figure Southeast Asia LABSA Value Growth 2013-2018 (\$ Millions)
Figure India LABSA Consumption Growth 2013-2018 (K MT)

Figure India LABSA Value Growth 2013-2018 (\$ Millions)
Figure Australia LABSA Consumption Growth 2013-2018 (K MT)
Figure Australia LABSA Value Growth 2013-2018 (\$ Millions)
Table Europe LABSA Consumption by Countries (2013-2018) (K MT)
Table Europe LABSA Consumption Market Share by Countries (2013-2018)
Figure Europe LABSA Consumption Market Share by Countries in 2017
Table Europe LABSA Value by Countries (2013-2018) (\$ Millions)
Table Europe LABSA Value Market Share by Countries (2013-2018)
Figure Europe LABSA Value Market Share by Countries in 2017
Table Europe LABSA Consumption by Type (2013-2018) (K MT)
Table Europe LABSA Consumption Market Share by Type (2013-2018)
Figure Europe LABSA Consumption Market Share by Type in 2017
Table Europe LABSA Consumption by Application (2013-2018) (K MT)
Table Europe LABSA Consumption Market Share by Application (2013-2018)
Figure Europe LABSA Consumption Market Share by Application in 2017
Figure Germany LABSA Consumption Growth 2013-2018 (K MT)
Figure Germany LABSA Value Growth 2013-2018 (\$ Millions)
Figure France LABSA Consumption Growth 2013-2018 (K MT)
Figure France LABSA Value Growth 2013-2018 (\$ Millions)
Figure UK LABSA Consumption Growth 2013-2018 (K MT)
Figure UK LABSA Value Growth 2013-2018 (\$ Millions)
Figure Italy LABSA Consumption Growth 2013-2018 (K MT)
Figure Italy LABSA Value Growth 2013-2018 (\$ Millions)
Figure Russia LABSA Consumption Growth 2013-2018 (K MT)
Figure Russia LABSA Value Growth 2013-2018 (\$ Millions)
Figure Spain LABSA Consumption Growth 2013-2018 (K MT)
Figure Spain LABSA Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa LABSA Consumption by Countries (2013-2018) (K MT)
Table Middle East & Africa LABSA Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa LABSA Consumption Market Share by Countries in 2017
Table Middle East & Africa LABSA Value by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa LABSA Value Market Share by Countries (2013-2018)
Figure Middle East & Africa LABSA Value Market Share by Countries in 2017
Table Middle East & Africa LABSA Consumption by Type (2013-2018) (K MT)
Table Middle East & Africa LABSA Consumption Market Share by Type (2013-2018)
Figure Middle East & Africa LABSA Consumption Market Share by Type in 2017
Table Middle East & Africa LABSA Consumption by Application (2013-2018) (K MT)
Table Middle East & Africa LABSA Consumption Market Share by Application

(2013-2018)

Figure Middle East & Africa LABSA Consumption Market Share by Application in 2017

Figure Egypt LABSA Consumption Growth 2013-2018 (K MT)

Figure Egypt LABSA Value Growth 2013-2018 (\$ Millions)

Figure South Africa LABSA Consumption Growth 2013-2018 (K MT)

Figure South Africa LABSA Value Growth 2013-2018 (\$ Millions)

Figure Israel LABSA Consumption Growth 2013-2018 (K MT)

Figure Israel LABSA Value Growth 2013-2018 (\$ Millions)

Figure Turkey LABSA Consumption Growth 2013-2018 (K MT)

Figure Turkey LABSA Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries LABSA Consumption Growth 2013-2018 (K MT)

Figure GCC Countries LABSA Value Growth 2013-2018 (\$ Millions)

Table LABSA Distributors List

Table LABSA Customer List

Figure Global LABSA Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global LABSA Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global LABSA Consumption Forecast by Countries (2018-2023) (K MT)

Table Global LABSA Consumption Market Forecast by Regions

Table Global LABSA Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global LABSA Value Market Share Forecast by Regions

Figure Americas LABSA Consumption 2018-2023 (K MT)

Figure Americas LABSA Value 2018-2023 (\$ Millions)

Figure APAC LABSA Consumption 2018-2023 (K MT)

Figure APAC LABSA Value 2018-2023 (\$ Millions)

Figure Europe LABSA Consumption 2018-2023 (K MT)

Figure Europe LABSA Value 2018-2023 (\$ Millions)

Figure Middle East & Africa LABSA Consumption 2018-2023 (K MT)

Figure Middle East & Africa LABSA Value 2018-2023 (\$ Millions)

Figure United States LABSA Consumption 2018-2023 (K MT)

Figure United States LABSA Value 2018-2023 (\$ Millions)

Figure Canada LABSA Consumption 2018-2023 (K MT)

Figure Canada LABSA Value 2018-2023 (\$ Millions)

Figure Mexico LABSA Consumption 2018-2023 (K MT)

Figure Mexico LABSA Value 2018-2023 (\$ Millions)

Figure Brazil LABSA Consumption 2018-2023 (K MT)

Figure Brazil LABSA Value 2018-2023 (\$ Millions)

Figure China LABSA Consumption 2018-2023 (K MT)

Figure China LABSA Value 2018-2023 (\$ Millions)

Figure Japan LABSA Consumption 2018-2023 (K MT)

Figure Japan LABSA Value 2018-2023 (\$ Millions)
Figure Korea LABSA Consumption 2018-2023 (K MT)
Figure Korea LABSA Value 2018-2023 (\$ Millions)
Figure Southeast Asia LABSA Consumption 2018-2023 (K MT)
Figure Southeast Asia LABSA Value 2018-2023 (\$ Millions)
Figure India LABSA Consumption 2018-2023 (K MT)
Figure India LABSA Value 2018-2023 (\$ Millions)
Figure Australia LABSA Consumption 2018-2023 (K MT)
Figure Australia LABSA Value 2018-2023 (\$ Millions)
Figure Germany LABSA Consumption 2018-2023 (K MT)
Figure Germany LABSA Value 2018-2023 (\$ Millions)
Figure France LABSA Consumption 2018-2023 (K MT)
Figure France LABSA Value 2018-2023 (\$ Millions)
Figure UK LABSA Consumption 2018-2023 (K MT)
Figure UK LABSA Value 2018-2023 (\$ Millions)
Figure Italy LABSA Consumption 2018-2023 (K MT)
Figure Italy LABSA Value 2018-2023 (\$ Millions)
Figure Russia LABSA Consumption 2018-2023 (K MT)
Figure Russia LABSA Value 2018-2023 (\$ Millions)
Figure Spain LABSA Consumption 2018-2023 (K MT)
Figure Spain LABSA Value 2018-2023 (\$ Millions)
Figure Egypt LABSA Consumption 2018-2023 (K MT)
Figure Egypt LABSA Value 2018-2023 (\$ Millions)
Figure South Africa LABSA Consumption 2018-2023 (K MT)
Figure South Africa LABSA Value 2018-2023 (\$ Millions)
Figure Israel LABSA Consumption 2018-2023 (K MT)
Figure Israel LABSA Value 2018-2023 (\$ Millions)
Figure Turkey LABSA Consumption 2018-2023 (K MT)
Figure Turkey LABSA Value 2018-2023 (\$ Millions)
Figure GCC Countries LABSA Consumption 2018-2023 (K MT)
Figure GCC Countries LABSA Value 2018-2023 (\$ Millions)
Table Global LABSA Consumption Forecast by Type (2018-2023) (K MT)
Table Global LABSA Consumption Market Share Forecast by Type (2018-2023)
Table Global LABSA Value Forecast by Type (2018-2023) (\$ Millions)
Table Global LABSA Value Market Share Forecast by Type (2018-2023)
Table Global LABSA Consumption Forecast by Application (2018-2023) (K MT)
Table Global LABSA Consumption Market Share Forecast by Application (2018-2023)
Table Global LABSA Value Forecast by Application (2018-2023) (\$ Millions)
Table Global LABSA Value Market Share Forecast by Application (2018-2023)

Table Stepan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Stepan LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Stepan LABSA Market Share (2016-2018)

Table CEPSA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CEPSA LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CEPSA LABSA Market Share (2016-2018)

Table Sasol Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sasol LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sasol LABSA Market Share (2016-2018)

Table KAPACHIM Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KAPACHIM LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure KAPACHIM LABSA Market Share (2016-2018)

Table SK Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SK LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure SK LABSA Market Share (2016-2018)

Table Fogla Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fogla Group LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fogla Group LABSA Market Share (2016-2018)

Table New India Detergents Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table New India Detergents Ltd. LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure New India Detergents Ltd. LABSA Market Share (2016-2018)

Table ISU Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ISU Chemical LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ISU Chemical LABSA Market Share (2016-2018)

Table AK ChemTech Co.,LTD. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AK ChemTech Co.,LTD. LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AK ChemTech Co.,LTD. LABSA Market Share (2016-2018)

Table Solvay Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Solvay LABSA Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Solvay LABSA Market Share (2016-2018)

Table Dada Surfactants Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huntsman Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kao Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tufail Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table HANSA GROUP AG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Miwon Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NCSP Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table FUCC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ASCO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lion Specialty Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wata Chemicals Ltd Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AKBARI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table JintungPetrochemical Corp Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fushun Petrochemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sinopec Jinling Petrochemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table XingYa Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Guangzhou Litze Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

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