

2018-2023 Global Laboratory Mills Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Laboratory Mills market for 2018-2023.

A mill is a device that breaks solid materials into smaller pieces by grinding, crushing, or cutting. Such comminution is an important unit operation in many processes. There are many different types of mills and many types of materials processed in them.

Historically mills were powered by hand (e.g., via a hand crank), working animal (e.g., horse mill), wind (windmill) or water (watermill). Today they are usually powered by electricity.

In the coming years there is an increasing demand for laboratory mills in the regions of North America and Europe that is expected to drive the market for more advanced laboratory mills. Increasing of downstream fields expenditures, more-intense competition, launches in introducing new products, increasing of spending on potential industry, retrofitting and renovation of old technology, increasing adoption of laboratory mills in China will drive growth in global market.

Globally, the laboratory mills industry market is low concentrated as the manufacturing technology of laboratory mills is relatively matures than some high-tech equipment. And some enterprises, like NETZSCH, RETSCH, Foss Analytical and IKA, etc. are well-known for the wonderful performance of their laboratory mills and related services. At the same time, Europe, occupied 26.92% sales market share in 2017, is remarkable in the global laboratory mills industry because of their market share and technology status of laboratory mills.

The consumption volume of laboratory mills is related to downstream industries and global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of laboratory mills industry may not keep that fast. But it

is surely forecasted that the market of laboratory mills is still promising. The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials. The impact on the cost and availability of raw materials and certain components is uncertain due to potential supply changes. The costs of raw materials have a significant impact on the level of expenses. If the prices of raw materials and related factors such as energy prices increase, and if new companies cannot pass those price increases on to customers, their results of operations and financial condition would suffer. With emerging economies growing faster, a strategy has been adopted by most leading vendors in the laboratory mills market to approach these areas. QYR analysis of the laboratory mills market indicated that Europe would account for the highest sales in 2023 with close to 26 percent of global sales coming from this region. Vendors recognize the importance of this region, particularly in China, and are working towards penetrating this market by strengthening their sales and distribution networks. Although the market competition of laboratory mills is fierce globally, there are many enterprises can obtain considerable profit form the manufacturing and marketing of laboratory mills and that is the reason that we believe there will also be enterprises enter this market. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

Over the next five years, LPI(LP Information) projects that Laboratory Mills will register a 4.5% CAGR in terms of revenue, reach US\$ 340 million by 2023, from US\$ 260 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Mills market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ball Mill

Disc Mill

Rotor Mill

Cutting Mill

Others

Segmentation by application:

Bio and Pharmaceutical Industry

Chemical Industry

Agriculture Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

NETZSCH

RETSCH

Foss Analytical

IKA

NIPPON COKE&ENGINEERING

Buhler

Buehler

Eriez

Brabender

Perten

SP Scienceware

Fitzpatrick

ROOT

HOSOKAWA ALPINE

Fritsch

Ortoalresa

Anton Paar

SIEHE

Malvern Panalytical

SIEBTECHNIK GMBH

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Laboratory Mills consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Laboratory Mills market by identifying its various subsegments.

Focuses on the key global Laboratory Mills manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Laboratory Mills with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Laboratory Mills submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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