

# 2018-2023 Global Laboratory Information System (LIS) Market Report (Status and Outlook)

<https://marketpublishers.com/r/23371CA0EEDEN.html>

Date: July 2018

Pages: 130

Price: US\$ 4,660.00 (Single User License)

ID: 23371CA0EEDEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Laboratory Information System (LIS) market for 2018-2023.

A laboratory information system (LIS) is information tool that processes, stores and manages data from all stages of medical processes and tests. The stored information saved in LIS database for future reference. Basic laboratory information systems commonly have features that manage patient check in, order entry, specimen processing, result entry and patient demographics.

The Major regions to produce Laboratory Information System (LIS) are North America, Europe, Asia-Pacific (W/O Japan) and Japan, which accounting for more than 90 % of sales value in total. North America is the largest sales region (sales value share 54.95%). Laboratory Information System (LIS) product demand is in a certain space, and the main consumer countries are moderately developed countries and developed countries.

The global leading players in this market are CompuGroup Medical, McKesson Corporation, SCC Soft Computer, Cerner Corporation, Sunquest Information Systems, Agfa HealthCare and Siemens Healthineers, which accounts for above 60% of total production value.

In the last few years, the total number of Laboratory Information System (LIS) developed by domestic manufacturers is limited. This shows that the efforts to develop new product in China is not enough, but also shows that the allocation space of domestic Laboratory Information System (LIS) still need to expand. There is still a big gap compared with the imported Laboratory Information System (LIS).

Over the next five years, LPI(LP Information) projects that Laboratory Information System (LIS) will register a 7.6% CAGR in terms of revenue, reach US\$ 1300 million by 2023, from US\$ 840 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Laboratory Information System (LIS) market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

On-premises LIS

Cloud-Based LIS

Segmentation by application:

Hospitals

Clinics

Independent Laboratories

Other

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

CompuGroup Medical

McKesson Corporation

SCC Soft Computer

Cerner Corporation

Sunquest Information Systems

Agfa HealthCare

Siemens Healthineers

Sysmex Corporation

A&T Corporation

Merge Healthcare

Orchard Software

Epic Systems

Medasys

Psyche Systems

GeniPulse Technologies

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Laboratory Information System (LIS) market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Laboratory Information System (LIS) market by identifying its various subsegments.

Focuses on the key global Laboratory Information System (LIS) players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Laboratory Information System (LIS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Laboratory Information System (LIS) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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