

# 2018-2023 Global L-Valine Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global L-Valine market for 2018-2023.

L-Valine is one of 8 kinds of essential amino acid. It works with other two kinds of high concentration amino acid (isoleucine and leucine) to improve body normal growth, repair tissue, regulate blood glucose and provide with required energy.

L-Valine is an essential amino acid and, along with L-leucine and L-isoleucine, is part of the branched chain of amino acids. The body cannot manufacture L-valine, so it must be acquired via diet or supplementation. L-valine is mainly used in the production of pharmaceutical products and protected intermediates such L-valine methyl ester hydrochloride, Cbz-L-valine, Boc-L-valine. Therefore, pharmaceutical industry is its largest downstream market, which shares 74.88% of the consumption in 2015.

The L-valine industry is highly competitive due to low entry barriers as the industry is less capital intensive and there is no major technology involved.

Over the next five years, LPI(LP Information) projects that L-Valine will register a 1.9% CAGR in terms of revenue, reach US\$ 150 million by 2023, from US\$ 140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of L-Valine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pharmaceutical Grade

Food Grade

Feed Grade

Other

Segmentation by application:

Pharmaceutical Industry

Food Industry

Feed Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Ajinomoto

Kyowa Hakko

Evonik

CJ

Fufeng Group

Maidan Biology

Meihua Group

Yichang Sanxia Pharmaceutical

Star Lake Bioscience

Tianjin Tianan

Wellman Bioscience

Jinghai Amino Acid

Bafeng Pharmaceutical

Jiahe Biotech

Luzhou Group

Jirong Pharmaceutical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global L-Valine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of L-Valine market by identifying its various subsegments.

Focuses on the key global L-Valine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the L-Valine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of L-Valine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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