

# 2018-2023 Global KVM Switches Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global KVM Switches market for 2018-2023.

KVM Switch are hardware devices that allow IT personnel to use a single keyboard, video monitor, and mouse (KVM) to control more than one computer at a time. They reduce the number of peripherals that data centers and server farms require, enabling businesses to conserve space, cut power consumption, simplify cabling, and reduce expenses.

Low-end KVM Switch products market completion is very serious; KVM Switch' price is lower than past years. The signal of market price change indicates the trend in the KVM Switch industry.

The global KVM Switch sales volume market is valued at 2382.02 K Units in 2017 and is expected to reach 3207.31 K Units by the end of 2025, growing at a CAGR of 3.79% between 2017 and 2025.

Along with the development of Chinese domestic KVM Switch, Chinese domestic KVM Switch has been mature and advanced, and the performance distance has been shorten compared with the imported KVM Switch.

As large demand of high-end products at demotic and abroad, many companies began to enter the field of high-end. Currently, the Chinese KVM Switch industry is not only begin to transit to high-end KVM Switch products.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service.

Consequently, they take the majority of the market share of high-end market.

Looking to the future years, prices gap between different brands will go narrowing.

Similarly, there will be fluctuation in gross margin.

7 Although sales of KVM Switch brought a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and downstream support do not to enter into the KVM Switch field.

Over the next five years, LPI(LP Information) projects that KVM Switches will register a 2.3% CAGR in terms of revenue, reach US\$ 930 million by 2023, from US\$ 810 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of KVM Switches market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Console and Rack Mount KVM Switch

Desktop KVM Switch-Standard

Desktop KVM Switch-Secure

High Performance KVM Switch

KVM over IP

Segmentation by application:

Internet-related Industry

Government Agencies

Telecommunications

Financial Sector

Education Sector

Manufacturing Industry

Service Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Avocent(Emerson)

Aten

Raritan(Legrand )

Belkin

Dell

IBM

IHSE

Rose Electronics

Guntermann & Drunck

D-Link

Hiklife

Adder

Fujitsu

Black Box

Raloy

Lenovo

Schneider-electric

Rextron

OXCA

Datcent

Sichuan HongTong

Shenzhen KinAn

Beijing Tianto Mingda

Smart Avi

AMS

Beijing Lanbao

Tripp Lite

Reton

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global KVM Switches consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of KVM Switches market by identifying its various subsegments.

Focuses on the key global KVM Switches manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the KVM Switches with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of KVM Switches submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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