

2018-2023 Global Jet Fuel Additives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Jet Fuel Additives market for 2018-2023. Most fuels such as gasoline, kerosene (jet fuel), gas oil (diesel fuel) and fuel oil have drawbacks which do not allow their long term storage, make difficult transportation and even use. About 20 properties of fuels can be improved, maintained or imparted new beneficial characteristics by the adding of small amounts of certain chemicals named fuel additives. Fuel additives are added in very small concentrations: from several ppm to several thousands ppm.

Tetra-ethyl lead is added to improve the anti-knock characteristics of Avgas. There are pressures to eliminate this additive on environmental grounds. Antioxidants (gum inhibitors) must be used in Avgas to prevent the formation of gum and other antioxidation products. Jet fuels, which are inherently more stable than gasolines, may contain them, depending on the treatment process used during manufacture. A metal deactivator - now rarely used - may be added to nullify the effects of dissolved trace metals, especially copper, which can impair the thermal stability of jet fuels. Corrosion inhibitors can be used to reduce corrosion in fuel system and improve the lubricity - lubricating properties - of jet fuels. Fuel system icing inhibitors reduce the freezing point of any water that may be in the fuel system and prevent the formation of ice crystals that could restrict fuel flow. They are mandatory in military Jet but are not used in civil aircraft that have fuel heaters. They may be added to either Jet or Avgas during the fuelling of small aircraft.

Over the next five years, LPI(LP Information) projects that Jet Fuel Additives will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in

2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Jet Fuel Additives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Icing inhibitors

Antioxidants

Antiknock additives

Metal deactivators

Conductivity improvers

Corrosion inhibitors

Segmentation by application:

Passenger and freighter aircrafts

Cargo aircrafts

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Afton Chemical

BASF

GE

Innospec

Shell

Chemours

Dow Chemical

Dorf Ketal

Hammonds

Lanxess

Meridian Fuels

NALCO

Cummins Filtration

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Jet Fuel Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Jet Fuel Additives market by identifying its various subsegments.

Focuses on the key global Jet Fuel Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Jet Fuel Additives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Jet Fuel Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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