

2018-2023 Global IV Bags Consumption Market Report

<https://marketpublishers.com/r/211D1AA066DEN.html>

Date: August 2018

Pages: 163

Price: US\$ 4,660.00 (Single User License)

ID: 211D1AA066DEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global IV Bags market for 2018-2023.

IV Bag includes flex plastics bag, semi-rigid IV Bags, glass bottles.

The global average price of IV Bags is in the decreasing trend, from 104 USD/K Unit in 2012 to 95 USD/K Unit in 2017. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of IV Bags includes Flex Plastic, Semi-rigid IV Bags and Glass Bottles, and the proportion of Flex Plastic in 2017 is about 59%, and the proportion is in increasing trend from 2012 to 2017.

IV Bags is widely used in hospitals, clinics and other place. The most proportion of IV Bags is used in hospitals, and the proportion in 2017 is 58.6%. The trend of IV Bags used in hospitals is increasing.

Europe is the largest consumption place, with a consumption market share nearly 35.9% in 2017. Following Europe, North America is the second largest consumption place with the consumption market share of 21.4%.

Market competition is not intense. Baxter, SSY Group, B.Braun, Fresenius Kabi, Hospira, Otsuka, Cisen Pharmaceutical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that IV Bags will register a 8.4%

CAGR in terms of revenue, reach US\$ 2390 million by 2023, from US\$ 1480 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of IV Bags market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Flex Plastic IV Bags

Semi-rigid IV Bags

Glass Bottles

Segmentation by application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Baxter

SSY Group

B.Braun

Fresenius Kabi

Hospira

Otsuka

Cisen Pharmaceutical

Renolit

Technoflex

Huaren Pharmaceutical

CR Double-Crane

ICU Medical

Pharmaceutical Solutions Industry Ltd

Vioser

Sippex

Well Pharma

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global IV Bags consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of IV Bags market by identifying its various subsegments.

Focuses on the key global IV Bags manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the IV Bags with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of IV Bags submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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