

2018-2023 Global Isophthalonitrile (INP) Consumption Market Report

<https://marketpublishers.com/r/26A284C98B1EN.html>

Date: September 2018

Pages: 138

Price: US\$ 4,660.00 (Single User License)

ID: 26A284C98B1EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Isophthalonitrile (INP) market for 2018-2023.

1,3-Dicyanobenzene, also known as isophthalonitrile (IPN), is often produced via an ammoxidation involving meta-xylene, oxygen and ammonia over a catalyst.

In 2017, the global isophthalonitrile market is led by Japan. China is the second-largest region-wise market.

Currently, Showa Denko, Mitsubishi Gas Chemical, Syngenta, SDS Biotech, CAC Group, Jiangsu Weunite Fine Chemical and Suli are major manufacturers of this industry. MGC is a global leader. In 2017, the sales of MGC was 54136 tons, and the company held a share of 57.88%.

The main application of isophthalonitrile is mainly reflected by the downstream M-Xylylenediamine. M-Xylylenediamine is a meta-xylene derivative, which is used in products such as epoxy resin curing agent, polyamide (Nylon-MXDA6) and isocyanate etc. Epoxy resin curing agent is a major application. In addition, isophthalonitrile is an important intermediate for the synthesis of chlorothalonil. Isophthalonitrile is an important intermediate. Most of the manufacturer's products are used for their own downstream products, and their products are rarely sold externally. The downstream applications of isophthalonitrile are very extensive. Isophthalonitrile is mainly used in epoxy curing agent, nylon Resin and pesticide.

Overall economic performance will continue to be the best indicator of future demand for isophthalonitrile. Demand in most downstream markets is greatly influenced by general economic conditions. As a result, demand largely follows the patterns of the leading world economies.

Over the next five years, LPI(LP Information) projects that Isophthalonitrile (INP) will register a 5.3% CAGR in terms of revenue, reach US\$ 760 million by 2023, from US\$ 560 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Isophthalonitrile (INP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

98% Purity

99% Purity

Segmentation by application:

Epoxy Curing Agent

Nylon Resin

Pesticide

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Showa Denko

Mitsubishi Gas Chemical

CAC Group

Jiangsu Weunite Fine Chemical

Suli

Syngenta

SDS Biotech

Sipcam-Oxon

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Isophthalonitrile (INP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Isophthalonitrile (INP) market by identifying its various subsegments.

Focuses on the key global Isophthalonitrile (INP) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Isophthalonitrile (INP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Isophthalonitrile (INP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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