

2018-2023 Global Isophorone Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Isophorone market for 2018-2023.

Isophorone is a clear colorless liquid, with a camphor-like odor. Less dense than water and insoluble in water, boiling point 420°F, flash point near 200°F. Contact irritates skin and eyes; Toxic by ingestion; Used as a solvent and in pesticides.

The Isophorone industry is highly concentrated, there are only no more than ten manufacturers in the world, and high-end products mainly come from North America and Western Europe.

In the world wide, major manufactures are Evonik, Dow, Arkema, QianYan, SI Group and etc. In the last several years, global market of Isophorone developed fast, with an average growth rate of 9%. In 2015, global capacity of Isophorone is nearly 344K MT, and the actual production is about 240K MT.

2 EU is the largest producer (production 109 K MT in 2015) and consumer (consumption 109 K MT in 2015) of Isophorone, and is expected to retain the higher growth rate during the next five years due to strong growth in downstream industry. The second place is North America, following EU with the sales market share of 22% and the production market share nearly 28%. Some players in USA have plants in EU. China is another important market of Isophorone, enjoying 22% production market share and 34% sales market share. China had a long time when it had to depend on foreign Isophorone and there was no Chinese manufactures in China. Now Qian Yan is the biggest Chinese player, and a new player-Huanxin has built its factory of Isophorone. There are also some foreign plants of Isophorone in China.

Main players are from USA and Europe, like Evonik, DOW, Arkema, and they have many plants in other regions. China also can supply Isophorone, but the products are

mainly consumed in China.

Market competition is intense. Evonik, DOW, Arkema, etc. are the leaders of the industry, and hold key technologies, with high-end customers, have been formed in the monopoly position in the industry. However, with further expanding market, there will be more manufactures in the future.

Over the next five years, LPI(LP Information) projects that Isophorone will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Isophorone market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Liquid condensation

Solid heterogeneous catalytic condensation

Other

Segmentation by application:

IPDA/IPDI

Pesticide

Disinfectants

OthersEvonik

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Evonik

DOW

Arkema

SI Group

Qian Yan

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Isophorone consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Isophorone market by identifying its various

subsegments.

Focuses on the key global Isophorone manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Isophorone with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Isophorone submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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