

2018-2023 Global Irrigation Controllers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Irrigation Controllers market for 2018-2023.

This report studies the Irrigation Controllers market. An irrigation controller is a device to operate automatic irrigation systems such as lawn sprinklers and drip irrigation systems. Most controllers have a means of setting the frequency of irrigation, the start time, and the duration of watering. Some controllers have additional features such as multiple programs to allow different watering frequencies for different types of plants, rain delay settings, input terminals for sensors such as rain and freeze sensors, soil moisture sensors, weather data, remote operation, etc.

The Toro Company is the world leading manufacturer in global Irrigation Controllers market with the revenue market share of 6.62%. There are some new players such as Skydrop, Weathermatic and Rachio only focus on Smart Controllers.

Compared to 2015, Irrigation Controllers market managed to increase sales by 7.88% to 1135.25 million USD worldwide in 2016 from 1052.33 million USD in 2015. Overall, the Irrigation Controllers market performance is positive.

With the increasing in production capacity, expected that the Irrigation Controllers raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of Irrigation Controllers.

Over the next five years, LPI(LP Information) projects that Irrigation Controllers will register a 7.5% CAGR in terms of revenue, reach US\$ 1900 million by 2023, from US\$ 1230 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Irrigation Controllers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Smart Controllers

Tap Timers

Basic Controllers

Segmentation by application:

Farms

Orchard

Greenhouses

Sports Grounds

Turfs & Landscapes

Golf

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Rain Bird Corporation

The Toro Company

Hunter Industries

Netafim

Hydpoint Data Systems

The Scotts Company

Calsense

Galcon

Rachio Inc.

Weathermatic.

Gilmour

Orbit

Skydrop

Raindrip

Gardena

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Irrigation Controllers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Irrigation Controllers market by identifying its various subsegments.

Focuses on the key global Irrigation Controllers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Irrigation Controllers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Irrigation Controllers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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