

2018-2023 Global Iron Chloride Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Iron Chloride market for 2018-2023.

Iron chloride products include ferric chloride and ferrous chloride. The major commercial form is the solution with 40 % FeCl₃, starting from this solution is also possible to produce a solid crystallized ferric chloride, whereas the market for anhydrous iron (III) chloride is very limited. Iron (II) chloride, also known as ferrous chloride, is the chemical compound of formula FeCl₂.

Iron chloride products find their way in several applications such as in waste water treatment, drinking water production, cosmetics and even in pharmaceutical products such as medicines.

This report mainly covers all iron chloride product types with various forms.

In consumption market, the growth rate of global consumption is smooth relatively.

Europe and North America are still the mainly consumption regions due to the advanced production technology and rapid development of economy. Europe consumption captures about 39.60% global iron chloride. Growth in consumption in Western Europe is driven by stricter EU legislation for clean water standards in both the municipal and industrial sectors. Demand for ferric chloride has been buoyant in countries like the United Kingdom, France and Belgium and in Mediterranean countries because they are linked to EU norms for phosphorus removal.

Iron chloride can be classified as two main types, such as ferric chloride and ferrous chloride. It can be widely used in many industries. Survey results showed that in 2015, 71.90% of the Iron Chloride market is water and sewage treatment industry and 14.38% is metal surface treatment industry. With the development of economy, these industries will need more iron chloride. So, iron chloride has a huge market potential in the future.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Iron Chloride will register a 3.9% CAGR in terms of revenue, reach US\$ 480 million by 2023, from US\$ 380 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Iron Chloride market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ferric Chloride

Ferrous Chloride

Other

Segmentation by application:

Water and Sewage Treatment Industry

Metal Surface Treatment Industry

PCB Industry

Pigment Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kemira

Tessenderlo

PVS Chemicals

Feralco Group

Chemifloc

SIDRA Wasserchemie

Gulbrandsen

AkzoNobel Industrial Chemicals

BorsodChem

Philbro-Tech

Malay Sino Chemical Industries

Saf Sulphur

Sukha Chemical Industries

BASF

Basic Chemical Industries

Haixin Chemical

Da'an Fine Chemical

Longxiang Chemical

CNSG Anhui Hong Sifang

Si Ruier Environmental echemical

Kunbao Chemical

Zhongzheng Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Iron Chloride consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Iron Chloride market by identifying its various subsegments.

Focuses on the key global Iron Chloride manufacturers, to define, describe and

analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Iron Chloride with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Iron Chloride submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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