

2018-2023 Global Ion Selective Permeable Membrane Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ion Selective Permeable Membrane market for 2018-2023.

Ion-exchange membranes transport dissolved ions across a conductive polymeric membrane. The membranes are often used in desalination and chemical recovery applications, moving ions from one solution to another with little passage of water. Ion-exchange membranes are made of a polymeric material attached to charged ion groups. Anion-exchange membranes contain fixed cationic groups with predominantly mobile anions; because anions are the majority species, most of the conductivity is due to anion transport. Cation-exchange membranes contain fixed anionic groups with predominantly mobile cations; because cations are the majority species, most of the conductivity is due to cation transport.

The permselectivity of ion-exchange membranes describes their charge selectivity. This charge selectivity reflects the membrane's ability to discriminate between ions of opposite charge. A higher selectivity leads to increased recovery and performance of the membrane.

The market is driven by various end-user industries, such as chlor-alkali processing, energy, water treatment and other industeies. The consumption volume market share of Ion Exchange Membrane in chlor-alkali processing is about 89.67% in 2016. The industry is high concentration, the key brand include Du Pont, Asahi Kasei, Asahi

Glass, Solvay, Dongyue Group and so on. These players occupied about 96.06% revenue market share in 2016.

The industry is expected to remain innovation-led, with acquisitions and strategic



alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of importing from other companies.

Price in North America is much higher than that of China and other developing countries due to their high quality and powerful functionalities. Developing countries such as China and India is more likely to attract more investment opportunity for their potential demand.

Based on types, the global Ion Exchange Membrane market is segmented into perfluorosulfonic acid ion exchange membrane, perfluorocarboxylic acid ion exchange membrane and others (e.g. hydrocarbonmembranes). The perfluorosulfonic acid ion exchange membrane occupied about 84.84% revenue market share in 2016. Over the next five years, LPI(LP Information) projects that Ion Selective Permeable Membrane will register a 4.9% CAGR in terms of revenue, reach US\$ 1000 million by 2023, from US\$ 750 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ion Selective Permeable Membrane market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Perfluorosulfonic Acid Ion Exchange Membrane

Perfluorocarboxylic Acid Ion Exchange Membrane

Others



Segmentation by application:
Chlor-alkali Processing
Energy
Water Treatment
Others
This report also splits the market by region:
Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe



Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey
GCC Countries
The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:
DuPont
Asahi Kasei
Asahi Glass
Solvay
Dongyue Group



Fujifilm

FUMATECH BWT GmbH

ASTOM Corporation

Saltworks Technologies

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ion Selective Permeable Membrane consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ion Selective Permeable Membrane market by identifying its various subsegments.

Focuses on the key global Ion Selective Permeable Membrane manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ion Selective Permeable Membrane with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ion Selective Permeable Membrane submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new



product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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