

# 2018-2023 Global Intrathecal Pumps Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Intrathecal Pumps market for 2018-2023.

An intrathecal pump is a medical device used to deliver medications directly into the space between the spinal cord and the protective sheath surrounding the spinal cord. Medications such as baclofen, morphine, or ziconotide may be delivered in this manner to minimize the side effects often associated with the higher doses used in oral or intravenous delivery of these drugs.

Intrathecal pump is a surgically implanted system used to infuse potent medication directly into or around the spinal cord. These pumps are typically intended for use in chronic pain and spasticity management for delivering potent medicines in the intrathecal space which allows administration of drugs in very low doses.

In the last several years, global market of Intrathecal Pumps developed steadily, with an average growth rate of 3.5%. In 2016, global revenue of Intrathecal Pumps is nearly 220 million USD; the actual production is about 5.05 thousand units.

The global average price of Intrathecal Pumps is in the decreasing trend, from 4486 USD/ Unit in 2012 to 4387 USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of Intrathecal Pumps includes Constant Rate Pump, Programmable Pump. The proportion of Programmable Pump in 2016 is about 91.3%. A programmable pump delivers the medication according to a rate determined by a computer program. Over the next five years, LPI(LP Information) projects that Intrathecal Pumps will register a 4.7% CAGR in terms of revenue, reach US\$ 300 million by 2023, from US\$

230 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Intrathecal Pumps market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Constant Rate Pump

Programmable Pump

Segmentation by application:

Chronic Pain

Spasticity Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Medtronic

Codman & Shurtleff (J&J)

Flowonix

Tricumed

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Intrathecal Pumps consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Intrathecal Pumps market by identifying its various subsegments.

Focuses on the key global Intrathecal Pumps manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Intrathecal Pumps with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Intrathecal Pumps submarkets, with respect to

key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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